



REPLY TO: James Atherton
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December 14, 2021

TSX Venture Exchange Inc.
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Dear Sirs/Mesdames,

**Re: KP3993 Resources Inc.
Final Prospectus**

In connection with the final prospectus of KP3993 Resources Inc. (the "**Corporation**") dated December 14, 2021 (the "**Prospectus**") relating to the offering of common shares of the Corporation in the provinces of British Columbia, Alberta and Ontario, we hereby consent to the references to our name on the cover page, and to the use of our firm name under the headings "Relationship Between the Issuer and Professional Persons" and "Eligibility for Investment" in the Prospectus and to the references to and use of our opinions therein.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions or that are within our knowledge as a result of services performed by us in connection with such opinions.

Regards,

Capiche Legal LLP

Per: "*James H. Atherton*"