



RSM Alberta LLP

2500 Bell Tower
10104 103 Avenue NW
Edmonton, AB T5J 0H8

O +1 780.428.1522
F +1 780.425.8189

rsmcanada.com

January 28, 2022

Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs/Mesdames:

**Re: MERAKI ACQUISITION ONE, INC. (the "Company")
Prospectus dated January 28, 2022
Submission No. 519735**

We refer to the final prospectus of Company dated **January 28, 2022** qualifying the distribution of 2,000,000 common shares of the Company at a price of \$0.10 per common share (the "Prospectus").

We consent to being named in and to the use in the above-mentioned Prospectus, of our report dated **January 23, 2022** to the directors of the Company on the following financial statements:

- statement of financial position as at October 31, 2021;
- statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from date of incorporation (August 12, 2021) to October 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor including in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

RSM Alberta LLP

Chartered Professional Accountants
Edmonton, Alberta

THE POWER OF BEING UNDERSTOOD
AUDIT | TAX | CONSULTING