

September 27, 2023

Filed Via SEDAR

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

Subject: **HIGH TIDE RESOURCES CORP.**

**Confirmation of Notice of Record and Meeting Dates**

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Dear Sirs:

We advise the following with respect to the upcoming Annual General & Special Meeting of Security Holders for the subject issuer:

- |                                                                                                      |                          |
|------------------------------------------------------------------------------------------------------|--------------------------|
| 1. CUSIP Number                                                                                      | ISIN Number              |
| 42981Y100                                                                                            | CA42981Y1007             |
| 2. Meeting Type:                                                                                     | Annual General & Special |
| 3. Record Date:                                                                                      | November 3, 2023         |
| 4. Beneficial Ownership Date:                                                                        | November 3, 2023         |
| 5. Mail Date:                                                                                        | November 20, 2023        |
| 6. Meeting Date:                                                                                     | December 20, 2023        |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:         | COMMON                   |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting:                   | COMMON                   |
| 9. Business to be conducted at the meeting:                                                          | Annual General & Special |
| 10. Notice-and-Access:                                                                               |                          |
| Registered Shareholders:                                                                             | Yes                      |
| Beneficial Holders:                                                                                  | Yes                      |
| Stratification Level:                                                                                | Not Applicable           |
| E-Delivery                                                                                           | Yes                      |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | No                       |
| 12. Issuer paying for delivery to Objecting Beneficial Owners:                                       | Yes                      |
| 13. Issuer paying for delivery to US Non-Objecting Beneficial Owners:                                | No                       |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

*Capital Transfer Agency*

Agent for High Tide Resources Corp.

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