



British Columbia
Securities Commission

RECEIPT

ICWHY Capital Ventures Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary CPC Prospectus** of the above Issuer dated **February 1, 2022** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

February 2, 2022

Larissa M. Streu

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Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3334658