



OROG:CSE

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GOLD OROGEN ANNOUNCES NON-BROKERED FLOW-THROUGH & NON FLOW-THROUGH UNITS OFFERING OF UP TO \$1.5 MILLION

Vancouver, BC (July 15, 2026) - Gold Orogen Resources Corp. (CSE:OROG) (the “Company” or “Gold Orogen”), is pleased to announce a non-brokered private placement for aggregate proceeds of up to \$1,500,000 (the “Offering”) consisting of:

- Up to 6,250,00 Non-Flow-Through Units (“NFT Unit”) at \$0.08 per NFT Unit for gross proceeds of up to \$500,000.

Lode Gold Resources (TSXV:LOD) and Fancamp Exploration Inc. (TSXV:FNC) will lead the NFT portion of the Offering with an investment of \$200,000 each, as disclosed in the Company’s news release [July 9th, 2026](#) (“Prior Release”), subject to the acceptance and approval of the TSX Venture and Canadian Securities Exchanges. These investments combined with the anticipated debt conversion event also disclosed in the Prior Release, could result in each of these parties having a strategic interest in Gold Orogen of approximately 19.5%, prior to consideration of the dilutive effect of any additional financing relating to the Offering or otherwise. These additional investments by Lode Gold and Fancamp are a show of confidence in the potential of both the Yukon and New Brunswick projects.

Each NFT Unit shall consist of one common share (“Share”) and one common share purchase warrant (“Warrant”), which entitles the holder to purchase one additional Share at an exercise price of \$0.10 for a period of 36 months years following closing.

- Up to 10,000,000 Flow-Through Units (“FT Unit”) at \$0.10 per FT Unit for gross proceeds of up to \$1,000,000. Each FT Unit shall consist of one FT common share (“FT Share”) and one-half common share purchase warrant (“FT Warrant”). Each whole FT Warrant entitles the holder to purchase one additional common share at an exercise price of \$0.12 for 36 months following closing.

The proceeds raised from the Offering will go toward advancing the Yukon and New Brunswick projects and general working capital.

With a 30-day notice period, the Company may accelerate the expiry date of the NFT and FT Warrants if the Shares trade at \$0.25 or above for a period of 10 days, including days where no trading occurs.

The total number of units issued in connection with the Offering may be changed at the Company's discretion. The Offering may be closed in one or more tranches and remains subject to acceptance of the Canadian Securities Exchange.

All securities issued pursuant to the Offering will be subject to a statutory hold period of 4 months and a day.

Gold Orogen may pay finder's fees to eligible arm's-length persons with respect to certain subscriptions accepted by the Company related to the Offering.

ABOUT GOLD OROGEN

As the Resulting Issuer of the February 2026 reverse-take-over of Great Republic Mining (CSE:GRM) by Gold Orogen Exploration Corp (formerly named 1475039 B.C. Ltd. and a subsidiary of Lode Gold (TSXV:LOD), Gold Orogen is an early-stage exploration pure play with quality assets in the Yukon and New Brunswick, Canada. Optionality exists as assets are diversified on two mineral belts that are known to have prolific gold endowment.

New Brunswick Assets - During late 2024, a joint venture was formed between subsidiary company 1475039 and the Company's 19.9% strategic investor to create one of the largest land packages in New Brunswick, consisting of an area spanning 445 km² with a 44 km strike. The McIntyre Brook and Riley Brook properties sit on a highly prospective belt that has seen many exciting discoveries including Dalradian, New Found Gold and Calibre Mining. The Kinross-Puma joint venture project surrounds McIntyre Brook.

Yukon Assets - The Golden Culvert / WIN properties sit on the southern end of the Tombstone Belt which in recent years has seen extensive exploration success. It has Reduced Intrusion-Related Gold Systems (RIRGS) targets and sedimentary hosted orogenic mineralization. Over 4,500 m has been drilled with 50 gram meter intercepts. *Cautionary note: This is not a true width calculation as the true attitude of the mineralized body is unknown at this time.

ON BEHALF OF THE COMPANY

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Cautionary Statement Regarding Forward-Looking Information

Neither the Canadian Securities Exchange (CSE) nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.

This news release includes “forward-looking statements” and “forward-looking information” within the meaning of Canadian securities legislation. All statements included in this news release, other than statements of historical fact, are forward-looking statements including, without limitation, statements with respect to the use of proceeds, advancement and completion of resource calculation, feasibility studies, and exploration plans and targets. Forward-looking statements include predictions, projections and forecasts and are often, but not always, identified by the use of words such as “anticipate”, “believe”, “plan”, “estimate”, “expect”, “potential”, “target”, “budget” and “intend” and statements that an event or result “may”, “will”, “should”, “could” or “might” occur or be achieved and other similar expressions and includes the negatives thereof.

Forward-looking statements are based on a number of assumptions and estimates that, while considered reasonable by management based on the business and markets in which the Company operates, are inherently subject to significant operational, economic, and competitive uncertainties, risks and contingencies. These include assumptions regarding, among other things: the status of community relations and the security situation on site; general business and economic conditions; the availability of additional exploration and mineral project financing; the supply and demand for, inventories of, and the level and volatility of the prices of metals; relationships with strategic partners; the timing and receipt of governmental permits and approvals; the timing and receipt of community and landowner approvals; changes in regulations; political factors; the accuracy of the Company’s interpretation of drill results; the geology, grade and continuity of the Company’s mineral deposits; the availability of equipment, skilled labour and services needed for the exploration and development of mineral properties; and currency fluctuations.

There can be no assurance that forward-looking statements will prove to be accurate and actual results, and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company’s expectations include a deterioration of security on site or actions by the local community that inhibits access and/or the ability to productively work on site, Previous actual exploration results, interpretation of metallurgical characteristics of the mineralization, changes in project parameters as plans continue to be refined, future metal prices, availability of capital and financing on acceptable terms, general economic, market or business conditions, uninsured risks, regulatory changes, delays or inability to receive required approvals, business disruptions, and other exploration or other risks detailed herein and from time to time in the filings made by the Company with securities regulators, including those described under the heading “Risks and Uncertainties” in the Company’s most recently filed MD&A. The Company does not undertake to update or revise any forward-looking statements, except in accordance with applicable law.