LDB CAPITAL CORP.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON AUGUST 9, 2023

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of the shareholders of LDB Capital Corp. (the "**Company**") will be held at Suite 2250, 1055 West Hastings Street, Vancouver, B.C., on Wednesday, August 9, 2023, at 11:00 a.m. (Pacific time) for the following purposes:

1. To receive the audited financial statements of the Company for the year ended November 30, 2022 and the report of the auditor on those statements.
2. To set the number of directors for the ensuing year at three.
3. To elect directors for the ensuing year.
4. To appoint the auditor for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
5. To consider and, if thought advisable, pass an ordinary resolution ratifying and approving the Company's amended and restated 10% "*rolling*" stock option plan as more particularly described in the Company's management information circular dated July 5, 2023 accompanying this Notice of Meeting (the "**Information Circular**").
6. To transact such other business as may properly come before the Meeting or any adjournments thereof.

This Notice of Meeting is accompanied by the Information Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. Shareholders are requested to read the Information Circular and, if unable to attend the Meeting in person, complete, date, sign and return the proxy or voting instruction form, as applicable, so that as large a representation as possible may be had at the Meeting.

The Board of Directors of the Company has fixed the close of business on July 5, 2023 as the record date, being the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof. The Board of Directors has also fixed 11:00 a.m. (Pacific time) on Friday, August 4, 2023, or no later than 48 hours before the time of any adjourned Meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof shall be deposited with the Company's registrar and transfer agent, Odyssey Trust Company.

DATED at Vancouver, British Columbia, as of the 5th day of July, 2023.

LDB CAPITAL CORP.

(signed) "***David Eaton***"

By: ___________________________________
David Eaton
Chief Executive Officer