LDB CAPITAL ANNOUNCES CLOSING OF NON-BROKERED PRIVATE PLACEMENT

Vancouver, British Columbia – August 15, 2025 - LDB Capital Corp. (TSXV: LDB.P) ("**LDB**" or the "**Company**"), a capital pool company as defined under Policy 2.4 of the TSX Venture Exchange (the "**Exchange**"), is pleased to announce that it has closed its previously announced non-brokered private placement of common shares (the "**Private Placement**"), pursuant to which the Company issued 8,666,643 common shares of the Company (each, a "**Share**") at a price of $0.075 per Share for gross proceeds of $649,998.225.

The Company intends to use the proceeds from the Private Placement primarily for identifying and evaluating potential acquisitions or businesses with a view to completing a qualifying transaction and for general working capital purposes.

In connection with the Private Placement, the Company paid Capitalink Ltd. and LIA Pure Capital Ltd. (the "**Finders**") aggregate cash fees of $64,999.82 and issued to the Finders, in aggregate, 866,664 Shares.

The Private Placement is subject to final approval of the TSX Venture Exchange. All securities issued under the Private Placement are subject to a statutory hold period expiring December 16, 2025.

For further information contact:

David Eaton
Chief Executive Officer
Tel: (778) 331-2080

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Note Regarding Forward Looking Statements: Certain disclosures in this release constitute forward-looking information. In making the forward-looking disclosures in this release, the Company has applied certain factors and assumptions that are based on the Company's current beliefs as well as assumptions made by and information currently available to the Company. Forward-looking information in the release includes, without limitation, the use of the available funds following completion of the Private Placement and the receipt of all regulatory approvals. Although the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect, and the forward-looking information in this release is subject to numerous risks, uncertainties and other factors that may cause future results to differ materially from those expressed or implied in such forward-looking information. Readers are cautioned not to place undue reliance on forward-looking statements. The Company does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by law.