FG ACQUISITION CORP.

UNDERTAKING

To: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Nunavut
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities (NWT)
(collectively, the **Securities Regulators**)

In connection with the filing of a final long form prospectus (the **Prospectus**) of FG Acquisition Corp. (the **Issuer**), in accordance with sections 9.2(a)(xii) of National Instrument 41-101 – *General Prospectus Requirements*, the Issuer hereby undertakes to file the Exchange Agreement and Undertaking, Relinquishment Agreement, Make Whole Agreement and Undertaking, Warrant Make Whole Agreement and Undertaking, Escrow Agreement and Warrant Agreement with the principal regulator on SEDAR under the same project number as that of the Prospectus promptly and in any event within seven (7) days after the date on which each document has been executed.

Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Prospectus

[*Remainder of page left intentionally blank. Signature page follows.*]

DATED March 28, 2022

FG ACQUISITION CORP.

By: *"Larry G. Swets"*
Larry G. Swets, Jr.
Chief Executive Officer