

**Form 51-102F3  
MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

FG Acquisition Corp. (the “**Corporation**”)  
1800-510 West Georgia Street  
Vancouver, British Columbia V6B 0M3

**2. Date of Material Change**

April 22, 2022

**3. News Release**

A news release with respect to the material change was disseminated by the Corporation on April 22, 2022 through NewsWire and subsequently filed on SEDAR.

**4. Summary of Material Change**

The Corporation appointed a new director.

**5.1 Full Description of Material Change**

The Corporation appointed Pete Huitsing as a member of its board of directors.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

Not applicable.

**8. Executive Officer**

Hassan R. Baqar, Chief Financial Officer  
(847) 791-6817

**9. Date of Report**

April 29, 2022