

June 7, 2022

FILED VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Axe2 Acquisitions Inc. (the "Issuer") - Final Capital Pool Company Prospectus

We refer to the final capital pool company prospectus dated June 7, 2022, of the Issuer in relation to the offering of common shares (the "**Prospectus**").

We hereby consent to being named on pages (iii) and 37 of the Prospectus.

We also confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

This letter is delivered to the addressees pursuant to the requirements of Section 10.1(1)(a) of National Instrument 41-101.

Yours truly,

MLT AIKINS LLP (signed)

MLT AIKINS LLP