

September 21, 2023

TSX Venture Exchange

Dear Sirs / Mesdames:

Re: Clover Leaf Capital Corp.

We refer to the Amended and Restated Filing Statement (the "Filing Statement") of Clover Leaf Capital Corp. (the "Company") dated September 21, 2023 relating to the Qualifying Transaction of the Company with North Shore Energy Metals Ltd.

We consent to being named and to the use, in the above-mentioned Filing Statement, of our report dated April 20, 2023 to the shareholders of the Company on the following financial statements:

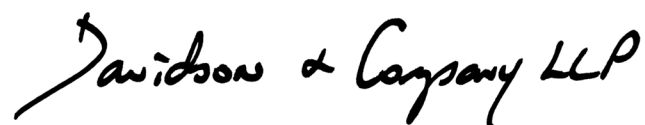
Statements of financial position as at December 31, 2022 and 2021;

Statements of loss and comprehensive loss, changes in shareholders' equity, and cash flows for the year ended December 31, 2022 and the period from incorporation on March 2, 2021 to December 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

