



Alberta Securities Commission

RECEIPT

ALLUVIAL CAPITAL CORP

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary CPC Prospectus dated March 2, 2022 (the amended preliminary prospectus) amending and restating the Preliminary CPC Prospectus of the above Issuer dated December 1, 2021.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Saskatchewan. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 3, 2022

"Timothy Robson"

Timothy Robson

Manager, Legal, Corporate Finance

SEDAR Project #03314713