



March 30, 2023

Trading Symbol: **IMIN**

## News Release

### **iMining announces Postponement of Annual Meeting of Shareholders**

**Vancouver, British Columbia** — iMining Technologies Inc. (TSXV: IMIN) (the “Company” or “iMining”) announces that the Company will postpone its annual general meeting (the “Meeting”) of shareholders that was to be held at 10:00 a.m. (Vancouver time) on March 31, 2023 to June 30, 2023. The Company has requested approval for an extension to the BC Registrar of Companies. The specific time and location of the Meeting are not yet determined, and the Company will deliver a new notice of Meeting, management information circular, and proxy materials to its shareholders in connection with the Meeting, which is expected to be an annual general meeting.

The Company is postponing the Meeting until its audited financial statements (“**Audited Financial Statements**”) for the year ended May 31, 2022 can be presented to its Shareholders at the Annual General Meeting.

Management is working closely with our auditors in order to finalize the Audited Financial Statements..

#### ***About iMining Technologies Inc.***

iMining is a publicly traded company that invests in energy infrastructure, blockchain technology and Web3.0 ecosystem. It is developing sustainable energy and technology solutions for Data Center operations. With diverse investment and infrastructure solutions, iMining looks to be an Energy first company enabling the growth of future technologies and is committed to building a sustainable and environmentally friendly Energy company of the future. To learn more about iMining Technologies, visit [www.imining.com](http://www.imining.com).

#### **ON BEHALF OF THE BOARD**

Signed “**Khurram Shroff**”

Khurram Shroff, President & CEO

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

**Forward-Looking Statements**

*This news release contains certain forward-looking statements, which relate to future events or future performance, and reflect management's current expectations and assumptions, and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forward-looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected including, but not limited to, market conditions, availability of financing, actual results of activities, future cryptocurrency prices, operating risks, and other risks in the cryptocurrency industry. All the forward-looking statements made in this news release are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at [www.sedar.com](http://www.sedar.com). These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable law.*