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March 28, 2022

To: British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs / Mesdames:

Re: Aster Acquisition Corp.

We refer to the prospectus of Aster Acquisition Corp. (the "Company") dated March 28, 2022 relating to the sale and issue of 3,000,000 common shares at a price of \$0.10 per common share.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated March 28, 2022 to the shareholders of the Company on the following financial statements:

Statement of financial position as at November 30, 2021;
Statement of net loss and comprehensive loss, statement of changes in equity and statement of cash flows for the period from incorporation on April 8, 2021 to November 30, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Baker Tilly WM LLP

Baker Tilly WM LLP
Chartered Professional Accountants