



File No. 5857-002

VIA SEDAR

March 28, 2022

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Aster Acquisition Corp. (the "Company") – Final Prospectus dated March 28, 2022 (the "Final Prospectus")

We refer to the Final Prospectus in connection with the public offering (the "**Offering**") to purchasers in the provinces of British Columbia and Alberta, of 3,000,000 common shares (the "**Offered Shares**") of the Company at a price of C\$0.10 per Offered Share for aggregate gross proceeds of up to C\$300,000.

We hereby consent to the references to our name, DuMoulin Black LLP on page (iv) in the Final Prospectus.

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that are within our knowledge as a result of the services we performed in connection with the Offering.

Yours truly,

(signed) "*DuMoulin Black LLP*"

DuMOULIN BLACK LLP