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March 17, 2022

VIA SEDAR

Alberta Securities Commission

British Columbia Securities Commission

Re: Riverwalk Acquisition Corp. (the "Corporation")
Final Prospectus dated March 17, 2022 (the "Final Prospectus")

We refer to the Final Prospectus of the Corporation dated March 17, 2022, relating to the sale of common shares of the Corporation.

We hereby consent to the references to our name, DLA Piper (Canada) LLP on page (iv) in the Final Prospectus.

We confirm that we have read the Final Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that are derived from our opinions in the Final Prospectus or that are within our knowledge as a result of the services we performed in the preparation of the Final Prospectus.

Sincerely,

(Signed) "*DLA Piper (Canada) LLP*"

DLA Piper (Canada) LLP

CAN: 40027755.1