

**ENDEAVOR TRUST CORPORATION**

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Riverwalk Acquisition Corp.

Via SEDAR+

March 8, 2024

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Riverwalk Acquisition Corp.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	April 3, 2024
3	Record Date for Voting (If Applicable)	April 3, 2024
4	Beneficial Ownership Determination Date	April 3, 2024
5	Meeting Date	May 8, 2024
6	Meeting Location	Vancouver, BC
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA76952A1057 / 76952A105
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	A - All

Regards,

Endeavor Trust Corporation

Agent for Riverwalk Acquisition Corp.