

May 24, 2024

Financial and Consumer Affairs Authority of Saskatchewan
Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Newfoundland and Labrador
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

Re: Saskatoon Family Pharmacy Ltd.

We refer to the Prospectus (the "Prospectus") of Proton Capital Corp. (the "Company") dated May 24, 2024 relating to the distribution (the "Offering") of up to 100,000,000 common shares of the Company (the "Common Shares"), at a price of \$0.40 per Common Share (the "Offering Price"), for gross proceeds of \$40,000,000.

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated May 17, 2024 to the shareholders of the Saskatoon Family Pharmacy Ltd. on the following financial statements:

- a. Statement of financial position as at August 31, 2023; and,
- b. Statements of income and comprehensive income, changes in shareholders' equity and cash flows for the year ended August 31, 2023, and notes, comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook-Assurance.

Yours truly,



Chartered Professional Accountants

Encl.