

TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

March 26, 2025

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: BOREALIS MINING COMPANY LIMITED
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA09972D1069
	CUSIP:	09972D106
2	Date Fixed for the Meeting:	May 21, 2025
3	Record Date for Notice:	April 17, 2025
4	Record Date for Voting:	April 17, 2025
5	Beneficial Ownership Determination Date:	April 17, 2025
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON SHARES
8	Business to be conducted at the meeting:	Annual General and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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