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AN ASSOCIATION OF LAWYERS AND LAW CORPORATIONS

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REPLY ATTENTION OF: **GLENN R. YEADON**
OUR FILE: **46510**

September 26, 2023

BY EMAIL

Canada Stockwatch
Vancouver, B.C.
By Email: to news@stockwatch.com

Market News Publishing, Inc.
Vancouver, B.C.
By Email: to news@baystreet.com

Dear Sirs:

RE: AD4 Capital Corp.

We are the solicitors for the above-mentioned company, and are enclosing a copy of its News Release of even date, which we would ask that you disseminate pursuant to the TSX Venture Exchange's requirements, as well as for distribution in the normal fashion. **(Please note that we will be handling the SEDAR filing of this News Release.)**

Yours very truly,
TUPPER JONSSON & YEADON

"Glenn R. Yeadon"

Glenn R. Yeadon
GRY/ss
Enclosure

c: AD4 Capital Corp. - via email
Attention: Alfredo De Lucrezia
TSX Venture Exchange - via SEDAR
British Columbia Securities Commission - via SEDAR
Alberta Securities Commission - via SEDAR