January 18, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Quebec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Northwest Territories)
Office of the Superintendent of Securities Nunavut
Office of the Yukon Superintendent of Securities

We refer to the short form base shelf prospectus of G Mining Ventures Corp. (the Corporation) dated January 18, 2023 relating to the sale and issue from time to time of common shares, preferred shares, debt securities, subscription receipts, warrants, units or any combination of such securities of the Corporation having an aggregate offering price of up to $500,000,000.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated April 27, 2022 to the shareholders of the Corporation on the following consolidated financial statements:

- consolidated statement of financial position as at December 31, 2021;
- consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the fourteen months ended December 31, 2021; and
- the notes to the consolidated financial statements, which include significant accounting policies and other explanatory information.

PricewaterhouseCoopers LLP
1250 René-Lévesque Boulevard West, Suite 2500, Montréal, Quebec, Canada H3B 4Y1
T: +1 514 205 5000, F: +1 514 876 1502

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

PricewaterhouseCoopers s.r.l./s.e.n.c.r.l.[1]

Montréal, Quebec

[1] CPA auditor, public accountancy permit No. A128042