

CONSENT OF QUALIFIED PERSON

I, Trevor Mills, of 7000 S. Yosemite St., Suite 115, Centennial, CO 80112, consent to the public filing of the technical report entitled “**Technical Report on the Teels Marsh Property**”, (the “Technical Report”), prepared on behalf of HeliosX Lithium & Technologies Corp. and dated February 15, 2021, with an effective date of February 1, 2021.

I also consent to the filing of the report with the Canadian Securities regulatory authorities and with SEDAR (System for Electronic Document Analysis and Retrieval), and to extracts from, or a summary of, the Report in written disclosure, news releases, website publication, or other documents filed by HeliosX Lithium & Technologies Corp.

I hereby confirm that I have read the news release dated March 7, 2022, which includes written disclosure of the Report and a brief summary of the Report and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Report or that is within my knowledge as a result of the services performed by me in connection with the Report. I also certify that I am not aware of any other written disclosure derived from the Report that does not fairly and accurately represent the information in the Report.

The image shows the SME logo (Society for Mining, Metallurgy & Exploration) and a signature block. The signature block includes the name Trevor E Mills, his SME Registered Member No. 4195601, and a signature line. Below the signature line, the date signed is February 15, 2022, and the expiration date is February 5, 2022.

SME
Society for
Mining, Metallurgy
& Exploration
Trevor E Mills
SME Registered Member No. 4195601
Signature _____
Date Signed FEB. 15, 2022
Expiration date FEB. 5, 2022

February 15, 2022

Trevor Mills, P.G., SME-RM.