

**Non-Issuer Form
of Submission to Jurisdiction and Appointment of
Agent for Service of Process**

1. Name of issuer (the “**Issuer**”):

Pet Valu Holdings Ltd.

2. Jurisdiction of incorporation, or equivalent, of Issuer:

British Columbia

3. Address of principal place of business of Issuer:

130 Royal Crest Court, Markham, Ontario L3R 0A1

4. Description of securities (the “**Securities**”):

Common Shares

5. Date of the prospectus (the “**Prospectus**”) under which the Securities are offered:

May 29, 2023

6. Name of person filing this form (the “**Filing Person**”):

RCPS Equity Cayman LP

7. Filing Person’s relationship to Issuer:

Selling Shareholder

8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:

Cayman Islands

9. Address of principal place of business of Filing Person:

1180 Peachtree St. NE, Suite 2500, Atlanta GA, 30309

10. Name of agent for service of process (the “**Agent**”):

Pet Valu Holdings Ltd.

11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):

130 Royal Crest Court, Markham, Ontario L3R 0A1

12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process

in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “**Proceeding**”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
 - a. the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the securities are distributed under the Prospectus; and
 - b. any administrative proceeding in any such province or territory,in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of the Province of Ontario.

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RCPS EQUITY CAYMAN LP

**By: ROARK CAPITAL GENPAR III
CAYMAN AIV LP, its general partner**

**By: ROARK CAPITAL GENPAR III
CAYMAN AIV LTD., its general partner**

Dated: May 29, 2023

(signed) "Paul D. Ginsberg"

Name: Paul D. Ginsberg

Title: Director

Print name of person signing and, if the Filing
Person is not an individual, the title of the
person

AGENT

The undersigned accepts the appointment as agent for service of process of RCPS Equity Cayman LP under the terms and conditions of the appointment of agent for service of process stated above.

PET VALU HOLDINGS LTD.

Dated: May 29, 2023

(signed) "Catherine Johnston"

Name: Catherine Johnston

Title: Chief Legal Officer, General Counsel and
Secretary

Print name of person signing and, if the Agent
is not an individual, the title of the person