

AMENDMENT TO LOAN AGREEMENT

This **Amendment to Loan Agreement** (this "Amendment") is executed on **November 10, 2023**, involving Aleen Inc., a Canadian corporation located at #2507 - 4978 Yonge St. North York, ON M2N 7G9, Toronto, Canada, hereinafter referred to as the "Borrower," and Oleksandr Luzin, an individual holding the position of Director at Aleen Inc., identified as the "Lender", collectively referred to as the "Parties".

RECITALS

WHEREAS, the Borrower and the Lender entered into the initial Loan Agreement dated December 30, 2022;

WHEREAS, the Borrower and the Lender desire to amend the Loan Agreement as set forth herein.

AGREEMENT

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower and Lender hereby agree as follows:

1. **Loan Amount.** The loan amount set forth in Section 1 of the initial Loan Agreement is hereby amended and fully restated as follows: **\$140,000 USD** (one hundred forty thousand U.S. dollars), to be disbursed in multiple installments or as a lump sum by the end of the year, at the Company's request.
2. **Effect of Amendment.** Except as expressly amended hereby, all terms and conditions of the Loan Agreement shall remain in full force and effect and are hereby ratified and confirmed.
3. **Representations and Warranties.** The Borrower and the Lender each represent and warrant to the other that:
 - 3.1 **Authorization.** The execution, delivery, and performance of this Amendment have been duly authorized by all necessary corporate or other organizational action of such party.
 - 3.2 **Binding Obligation.** This Amendment constitutes a legal, valid, and binding obligation of such party, enforceable against such party in accordance with its terms.
4. **Governing Law.** This Amendment shall be governed by and construed in accordance with the laws of the Province of Ontario, Canada.
5. **Counterparts.** This Amendment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

[Signature page follows]

IN WITNESS WHEREOF, the Parties hereto have executed this Amendment as of the day and year first above written.

Lender:

Signature: /s/ Oleksandr Luzin

Oleksandr Luzin

Individual

Borrower:

Signature: /s/ Inna Aksman

Inna Aksman

President, Chief Executive Officer & Director

Aleen Inc.