



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

February 26, 2024

BC Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Alberta Securities Commission
Suite 600, 250 – 5th St. SW
Calgary, AB T2P 0R4

Dear Sirs/Mesdames:

Re: Adagio Capital Inc.

We refer to the filing statement (the "Filing Statement") of Adagio Capital Inc. (the "Company") dated February 26, 2024 relating to the qualifying transaction with Advanced Graph Enterprise Database Inc..

We consent to being named and to the use, in the above-mentioned Filing Statement, of our report dated July 27, 2023 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at March 31, 2023 and March 31, 2022;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended March 31, 2023 and 2022 and a summary of significant accounting policies and other explanatory information.

We consent to being named and to the use, in the above-mentioned Filing Statement, of our report dated October 11, 2022 to the directors of the Company on the following financial statements:

- Statements of financial position as at March 31, 2022 and March 31, 2021;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year ended March 31, 2022 and the period from March 25, 2021 (date of incorporation) to March 31, 2021 and a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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