



April 02, 2025

**BC Securities Commission
Alberta Securities Commission**

Attention: Financial Reporting

Dear Sir/Madam:

Re: AGEDB Technology Ltd. (the "Company") – Re-Filing of Interim Financial Statements and MD&A dated October 31, 2024; SEDAR Project #06225524 & #06225527

This letter confirms the refilling of the amended and restated financial statements and MD&A dated October 31, 2024, on Sedar+ to reverse revenue that did not meet the revenue recognition criteria under IFRS 15, contrary to management's initial assessment performed at the time of the sale. This is a result of software licenses and services not meeting customer's specifications and requirements after subsequent discussions and negotiations.

Please do not hesitate to contact the undersigned should you have any questions.

Yours truly,

"Nicholas Koo"

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