FORM 51-102F3
MATERIAL CHANGE REPORT

1. NAME AND ADDRESS OF COMPANY

Meta Critical Minerals Inc.
c/o 1200 750 West Pender Steet
Vancouver, British Columbia, V6C 2T8

2. DATE OF MATERIAL CHANGE

March 30, 2026

3. NEWS RELEASE

News release dated January 28, 2026 was disseminated via Access Newswire.

4. SUMMARY OF MATERIAL CHANGE

Meta Critical Minerals Inc. settled outstanding indebtedness in the amount of $348,000 owed to certain creditors in exchange for the issuance of a total of 2,784,000 common shares at a deemed price of $0.125 per share.

5. FULL DESCRIPTION OF MATERIAL CHANGE

Meta Critical Minerals Inc. (the “Company”) settled outstanding indebtedness in the amount of $348,000 owed to certain creditors in exchange for the issuance of a total of 2,784,000 common shares of the Company at a deemed price of $0.125 per share.

The Company intends to complete the debt settlement to preserve the Company's cash for working capital and improve its financial position by reducing its existing liabilities. The debt settlement is expected to close shortly, subject to customary closing conditions, including, but not limited to, finalizing all contractual documentation and receipt of all applicable regulatory approvals, as applicable, including compliance with the policies of the Canadian Securities Exchange.

All securities issued under the debt settlement will be subject to a four-month hold period in accordance with Canadian securities law.

6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

7. OMITTED INFORMATION

Not applicable.

8. EXECUTIVE OFFICER

Rana Vig, CEO
Telephone: 604-218-4766

9. DATE OF REPORT

April 9, 2026