OFFERING DOCUMENT UNDER THE LISTED ISSUER FINANCING EXEMPTION

June 30, 2026

VORTEX ENERGY CORP.
(“Vortex” or the “Company”)

PART 1. SUMMARY OF OFFERING

What are we offering?

Securities Offered:	A minimum of 2,280,000 units of the Company (each, a “**Unit**”) and up to a maximum of 5,000,000 Units.
Description of Securities Offered:	Each Unit will consist of one common share in the capital of the Company (each, a “**Common Share**”) and one Common Share purchase warrant (a “**Warrant**”). Each Warrant will entitle the holder thereof to purchase one Common Share (a “**Warrant Share**”) at a price of $0.45 per Warrant Share for a period of 24 months after the closing date of the Offering (as defined below). The Warrants will be governed by the terms and conditions set forth in the certificates representing the Warrants and are subject to a 60-day hold period. Holders of Common Shares are entitled to: (i) receive notice of and to attend (in person or by proxy) all meetings of shareholders of the Company, and to have one vote for each Common Share held at such time, except in each case for meetings at which only holders of another specified class of shares of the Company are entitled to vote; (ii) subject to the prior rights, if any, of other classes of shares of the Company, receive dividends, if any, as and when declared by the Company’s board of directors; and (iii) subject to the prior rights, if any, of other classes of shares of the Company, participate equally in any distribution of net assets upon the dissolution, liquidation or winding-up of the Company. The Common Shares do not carry any pre-emptive, subscription, redemption or conversion rights, nor do they contain any sinking or purchase fund provisions. The terms and conditions which govern the Warrants will be referred to on the certificates representing the Warrants and will, among other things, include provisions for the appropriate adjustment in the class, number and price of the Warrant Shares issuable upon exercise of the Warrants upon the occurrence of certain events, including any subdivision, consolidation or reclassification of the Common Shares, the payment of stock dividends and the amalgamation, arrangement or reorganization of the Company. The issue of the Warrants will not restrict or prevent the Company from obtaining any other financing, or from issuing additional securities or rights, during the period within which the Warrants may be exercised.

Offering Price:	$0.30 per Unit.
Offering Amount:	A minimum of 2,280,000 Units and up to a maximum of 5,000,000 Units, for minimum gross proceeds of $684,000 and maximum gross proceeds of up to $1,500,000 (the "**Offering**").
Closing Date:	The Offering is expected to close on or about July 27, 2026, or on any other date or dates as the Company may determine, and, in any event, on or before a date not later than 45 days after the date of the filing of this Offering Document. The Offering may close in one or more tranches.
Exchange:	The Common Shares are listed and posted for trading on the Canadian Securities Exchange (the "**CSE**") under the symbol "VRTX", on the OTCQB (the "**OTC**") under the symbol "VTECF" and on the Frankfurt Stock Exchange (the "**FSE**") under the symbol "AA3I".
Last Closing Price:	On June 29, 2026, the last trading day completed prior to the date of this Offering Document, the closing price of the Common Shares on the CSE was $0.40, on the OTC was US$0.28 and on the FSE was €0.221.

All references in this Offering Document to "dollars", "C$" or "$" are to Canadian dollars, unless otherwise stated.

No securities regulatory authority or regulator has assessed the merits of these securities or reviewed this document. Any representation to the contrary is an offence. This Offering (as defined below) may not be suitable for you and you should only invest in it if you are willing to risk the loss of your entire investment. In making this investment decision, you should seek the advice of a registered dealer.

The Company is conducting a listed issuer financing under section 5A.2 of National Instrument 45-106 - *Prospectus Exemptions* ("NI 45-106"). In connection with this Offering, the Company represents the following is true:

- the Company has active operations and its principal asset is not cash, cash equivalents or its listing on the CSE.
- the Company has filed all periodic and timely disclosure documents that it is required to have filed.
- the total dollar amount of this Offering, in combination with the dollar amount of all other offerings made under the listed issuer financing exemption in the 12 months immediately before the date of this Offering Document, will not exceed $5,000,000.
- The Company will not close this Offering unless the Company reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution.
- The Company will not allocate the available funds from this Offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the Company seeks security holder approval.

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This Offering Document contains "forward-looking information" within the meaning of applicable Canadian securities legislation ("**forward-looking statements**"). In some cases, forward-looking statements can be identified by words or phrases such as "may", "might", "will", "expect", "anticipate", "estimate", "intend", "plan", "indicate", "seek", "believe", "predict", "assume", "budget", "strategy", "scheduled", "forecast", "target" or "likely", or the negative forms of these terms, or other similar expressions (or variations of such words or phrases) or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. In particular, forward-looking statements in this Offering Document include, but are not limited to, statements with respect to: future financial or operating performance of the Company, including the Company's proposed uses of its available funds; the Company's operating plans and strategies, including the Company's plans to investigate the potential to utilize any salt caverns located at the mineral licenses comprising the Robinsons River Salt Property in Newfoundland and Labrador, Canada (the "**Robinsons River Salt Property**") for renewable energy storage and to focus on utilizing its assets to innovate hydrogen storage and transportation; proposed exploration activities at the Robinsons River Salt Property and the Fire Eye Property, the timing and cost of any such activities, the anticipated results and utility of such activities, the potential of such activities to establish mineral resources or mineral reserves at any of our properties and the timing and results of any future mineral reserve or mineral resource estimates undertaken at any of our properties; estimates of the size of salt formations or other mineralized zones encountered at any of our properties and the potential for the Company to expand any such zones; estimates of the capacity of the salt structures at the Robinsons River Salt Property to hold salt caverns and the estimated amount, storage capacity and volume of such caverns; the Company's intent to work with World Energy GH2 ("**World Energy**") to explore green energy cavern storage solutions in Newfoundland and Labrador, including the Company's agreement to work with World Energy to leverage their collective expertise, resources and technologies in the pursuit of sustainable energy solutions; the Company's ability to utilize geophysical surveys in the future to effectively distinguish subsurface structures relating to salt formations suitable for cavern storage development; the potential exercise of the option granted to the Company under the option agreement for the Fire Eye Property (as defined below); the Company's plans regarding the Robinsons River Salt Property, including, without limitation, laboratory testing and subsurface cavern field planning and design and the recommended exploration activities to be conducted on the Robinsons River Salt Property in the technical report for the Robinsons River Salt Property (the "**Robinsons River Technical Report**"); the anticipated timing, results, benefits, costs and parameters of other exploration and development plans; the condition and future viability of the Robinsons River Salt Property; the prospect of developing a mine at, or producing minerals from, the Robinsons River Salt Property; expectations regarding the future price of and demand for minerals; expectations regarding the environmental impact of the Company's properties and estimates of the Company's reclamation obligations at its properties; the potential acquisition of additional mineral properties or property concessions; the Company's ability to obtain and maintain licenses, permits and regulatory approvals required to implement the Company's proposed activities and the expected timeline for receiving such licenses, permits and regulatory approvals; the Company's expectations regarding its ability to work cooperatively with stakeholders, including local communities; the future impact of, and future delays and disruptions caused by, contagious diseases or other global pandemics or epidemics; the Company's requirements for additional capital, the adequacy of the Company's financial resources (and its ability to continue as a going concern) and the Company's ability to raise additional capital and/or pursue additional strategic options, including the potential impact on the Company's business, financial condition and results of operations of doing so or not; the intended use of proceeds from financings; and capital allocation plans. All statements other than statements of historical fact included in this Offering Document, including, without limitation, statements regarding the future plans and objectives of the Company, predictions, expectations, beliefs, projections, assumptions or future events are forward-looking statements.

These forward-looking statements are not historical facts and are not guarantees of future performance and involve assumptions, estimates and risks and uncertainties that are difficult to predict. Therefore, actual results may differ materially from what is expressed, implied or forecasted in such forward-looking statements. Forward-looking statements are based on the assumptions, beliefs, expectations and opinions of management on the date the statements are made concerning anticipated financial performance, business prospects, strategies, regulatory developments, development plans, exploration and development activities, commitments and future opportunities, many of which are difficult to predict and beyond our control. In connection with the forward-looking statements contained in this Offering Document, we have made certain assumptions about, among other things, the Company's business operations, including the Company's growth potential, future prospects and opportunities; the Company's ability to execute on its business plan and to utilize its assets to innovate hydrogen storage and transportation, including that the Company will successfully collaborate with World Energy in exploring green energy cavern storage solutions in Newfoundland and Labrador in the pursuit of sustainable energy solutions; that the Company's findings with respect to the utility of geophysical surveys in distinguishing subsurface structures relating to salt formations suitable for cavern storage development are accurate; that no significant event will occur outside the Company's normal course of business operations; the demand for and future prices of commodities and metals; the growth of the renewable energy industry and the future demand for renewable energy use and storage; the future impact of pandemics, endemics and epidemics; the Company's financial resources and its ability to raise any necessary additional capital on reasonable terms; general business and economic conditions; the Company's ability to procure equipment and operating supplies in sufficient quantities and on a timely basis; the actual geology of the Robinsons River Salt Property aligning with the description of the Robinsons River Salt Property in the Robinsons River Technical Report and in other assessment work undertaken by the Company; the accuracy of budgeted exploration costs and expenditures; results of exploration activities being as anticipated and being completed in accordance with anticipated timelines and costs; plans for the Company's properties being achieved; financial commitments in respect of the Robinsons River Salt Property and the Fire Eye Property (as defined below), which consists of a mineral claim covering approximately 4,497 hectares of land in the Wollaston Domaine of northern Saskatchewan (the "**Fire Eye Property**"), being met; the Company's election to maintain its rights with respect to the Fire Eye Property; future currency exchange rates and interest rates; operating conditions being favourable such that the Company is able to operate in a safe, efficient and effective manner; the Company's ability to attract and retain skilled personnel and directors; political and regulatory stability; competitive conditions; market (including labour, financial and capital market) conditions in Canada; the timely receipt of governmental, regulatory and third-party approvals, licenses and permits on favourable terms; obtaining required renewals for existing approvals, licenses and permits on favourable terms and in a timely manner; stability in the requirements placed on the Company under applicable laws; sustained labour stability; the availability of certain consumables and services; labour and materials costs; results, costs and timing of future exploration and drilling programs; our relationship with stakeholders, including local communities; and our ability to acquire additional properties on favourable terms. Although management considers those assumptions to be reasonable on the date of this Offering Document based on information currently available to us, these assumptions are subject to significant business, social, economic, political, regulatory, competitive and other risks and uncertainties, contingencies and other factors that could cause actual performance, achievements, actions, events, results or conditions to be materially different from those projected in the forward-looking statements. The Company cautions that the foregoing list of assumptions is not exhaustive. Other events or circumstances could cause actual results to differ materially from those estimated or projected and expressed in, or implied by, the forward-looking statements contained in this Offering Document.

Investors are cautioned not to place undue reliance on forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, actions, events, conditions, performance or achievements to be materially different from those expressed or implied by the forward-looking statements, including, without limitation, those related to: the Company's ability to continue as a going concern; the Company's ability to meet financial commitments in respect of the Robinsons River Salt Property, the Fire Eye Property and otherwise; exploration, development and operating risks; the Company's dependence on few mineral properties; the early stage status of the Company's mineral properties and the nature of mineral exploration; fluctuations in commodity prices; the development of salt caverns; hydrogen market growth; novel technology; the dependence of the Company on its key personnel; conflicts of interest; environmental laws, regulations and permitting requirements and environmental hazards; relationships with local communities and aboriginal groups; property option agreements, joint venture operations and similar arrangements; the conflict in Ukraine and the Middle East and related geopolitical risks; information technology, including cyber security risks; social and environmental activism; the application for and receipt of required permits and approvals; potential acquisitions and their integration with the Company's business; compliance with laws; the Company's requirements for additional capital; risks related to flow-through financings; factors inherent in the exploration and development of mineral properties that are outside of the Company's control; title to mineral properties; inflation; adverse general economic conditions; access to and the availability of adequate infrastructure; limits of insurance coverage and the occurrence of uninsurable risks; competitive conditions in the mineral exploration and mining businesses; human error; the influence of third party stakeholders; the growth of the Company; compliance with the *Canadian Extractive Sector Transparency Measures Act* ; litigation or other proceedings; expansion into other geographical areas; outbreaks of contagious diseases; the Company's compliance with evolving corporate governance and public disclosure regulations; an investment in the securities of the Company; the potential for dilution to holders of Common Shares (including as a result of the Offering); the volatility of the market price for the securities of mining companies and the market price for the Common Shares; the Company's policy regarding the payment of dividends; and the Company's ability to maintain the listing of the Common Shares on a stock exchange.

The factors identified above are not intended to represent a complete list of the risks and factors that could affect any of the forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results, actions, events, conditions, performance or achievements not to be as anticipated, estimated or intended. Forward-looking statements are not a guarantee of future performance. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

The forward-looking statements contained herein are made as of the date of this Offering Document and, accordingly, are subject to change after such date. The Company disclaims any intent or obligation to update publicly or otherwise revise any forward-looking statements or the foregoing list of assumptions or factors, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws.

SCIENTIFIC AND TECHNICAL INFORMATION

The scientific and technical information disclosed herein has been reviewed, approved and verified by Jared Suchan, Ph.D., P. Geo, who is a Consultant of the Company and is a "qualified person" as defined by National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* ("**NI 43-101**").

PART 2. SUMMARY DESCRIPTION OF BUSINESS

What is our business?

Vortex is an exploration stage company engaged in the business of acquiring, exploring, staking and evaluating natural resource properties in North America with a view toward leveraging technology to achieve the sustainable development and implementation of renewable energy sources.

The Company is currently advancing its Robinson River Salt Project comprised of a total of 942 claims covering 23,500 hectares located approximately 35 linear kms south of the town of Stephenville in the Province of Newfoundland & Labrador. The Robinson River Salt Project is prospective for both salt and hydrogen salt cavern storage. The Company is also currently advancing its Fire Eye Uranium Property in the Athabasca Basin, a region renowned for its uranium deposits.

Recent developments

- On July 7, 2025, the Company announced the finalized sampling plan for the ANT Survey, which contemplated the deployment of approximately 200 tri-axial passive seismic sensors across the Robinsons River Salt Property, including coverage over two previously identified potential salt structures, to support the development of a three-dimensional subsurface velocity model and inform future drill targeting.

- On July 17, 2025, the Company provided an update on technical research activities at the Robinsons River Salt Property in partnership with the University of Alberta, including mineralogical and petrological studies, X-ray diffraction analysis, porosity and permeability testing and geomechanical studies relating to core samples from the Robinsons River Salt Property. The Company also announced that it had submitted a revised proposed station map for the planned ANT Survey to the

Newfoundland and Labrador Mineral Lands Division for approval.

- On July 18, 2025, the Company announced a further extension of its engagement of MCS Market Communication Service GmbH ("**MCS**") to provide marketing services for an expected 45-day term commencing July 21, 2025, in consideration for payment of €250,000, with promotional activity to occur through digital channels including email, Facebook and Google. The Company stated that it would not issue any securities to MCS as compensation for its services.

- On July 24, 2025, the Company announced that it had received formal approval from the Government of Newfoundland and Labrador to proceed with the planned Ambient Noise Tomography survey ("**ANT Survey**") at the Robinsons River Salt Property in Newfoundland to image the geometry and internal structure of the Robinsons River salt dome in three dimensions and to assist in evaluating the project's potential for large-scale hydrogen storage. The Company reported that the ANT Survey would be conducted in partnership with the University of Alberta and funded in part through research support provided by Mitacs.

- On August 5, 2025, the Company announced that field crews were mobilizing to the Robinsons River Salt Property to initiate deployment of the ANT Survey sensors. On August 14, 2025, the Company announced that all ANT Survey sensors had been successfully deployed across the project area.

- On August 26, 2025, the Company announced that field crews had mobilized back to the Robinsons River Salt Property to begin recollection of the ANT Survey sensors following completion of the required data collection period.

- On September 15, 2025, the Company announced the successful completion of the field component of its ANT Survey at the Robinsons River Salt Property. The Company reported that 188 GTI NuSeis NRU D3 tri-axial digital nodal instruments had been deployed across the property, covering a footprint of approximately 335 square kilometres, and that the resulting dataset would undergo processing to produce high-resolution three-dimensional seismic velocity models of the subsurface.

- On November 4, 2025, the Company announced that the University of Alberta had submitted an abstract titled "Structure Assessment of the Robinson River Salt Dome for Hydrogen Storage" to the Canadian Hydrogen Convention committee for potential presentation at the 2026 Canadian Hydrogen Convention, relating to the results and interpretation of the ANT Survey conducted over the Robinsons River Salt Dome.

- On January 21, 2026, the Company provided a year-in-review summary of technical milestones achieved in 2025 and a preview of its exploration plans for 2026. The Company reported that its 2026 priorities were expected to include integrating the 2025 laboratory and ANT Survey results into an updated subsurface model to guide next-step evaluation planning, including potential drill planning and other follow-up work as warranted. The Company also announced that its annual general meeting ("**AGM**") had been adjourned to February 13, 2026 due to absence of quorum.

- On February 18, 2026, the Company announced that, due to the absence of quorum at its February 13, 2026 AGM, the holding of the AGM had been postponed.

- On April 30, 2026, the Company announced its intent to advance the next phase of technical work at the Robinsons River Salt Property and had engaged Lonquist Field Service (Canada), ULC as the primary technical contractor. The work program is expected to include reinterpretation of existing gravity data, review of previous drilling programs and integration of geological, geophysical and drilling datasets into a comprehensive subsurface model.

Material facts

There are no material facts about the securities being distributed that have not been disclosed in this Offering Document or in any other document filed by the Company in the 12 months preceding the date of this Offering Document.

What are the business objectives that we expect to accomplish using the available funds?

The Company intends to use its available funds over the coming 12-month period to fund the Company's ongoing operations, including exploration activities at the Robinsons River Salt Property and Fire Eye Property in the form of sampling, geophysical surveys, exploration reporting and mapping, for general and administrative expenditures, including investor awareness and promotional expenditures and general working capital purposes. The Company may also use a portion of the available funds disclosed in Part 3 below for acquisitions or strategic investments in complementary businesses, services, products or technologies, provided that any such acquisition or strategic investment will not constitute a significant acquisition, a restructuring transaction or any transaction requiring approval of the Company's security holders. The Company does not have agreements or commitments to enter into any such acquisitions or investments at this time.

PART 3. USE OF AVAILABLE FUNDS

What will our available funds be upon the closing of the Offering?

		Assuming Minimum Offering Only	Assuming 100% of Offering
A	**Amount to be raised by this Offering**	$684,000	$1,500,000
B	**Selling commissions and fees**	$Nil	$Nil
C	**Estimated Offering costs (e.g., legal, accounting, audit)**	$20,000	$20,000
D	**Net proceeds of Offering: D = A - (B+C)**	$664,000	$1,480,000
E	**Working capital as at most recent month end (deficiency)**	$669,116	$669,116
F	**Additional sources of funding**	$Nil	$Nil
G	**Total available funds: G = D+E+F**	$1,333,116	$2,149,116

How will we use the available funds?

Description of intended use of available funds listed in order of priority[1]	Assuming Minimum Offering Only	Assuming 100% of Offering
Exploration expenditures on the Robinsons River Salt Property	$450,000	$450,000
Exploration expenditures on the Fire Eye Property	$175,000	$175,000
General and administrative expenditures	$706,000	$706,000
Investor relations	$Nil	$500,000
Unallocated Working Capital	$2,116	$318,116
Total:	$1,333,116	$2,149,116

[1]The available funds will not be paid to insiders, associates or affiliates of the Company, except for normal course salaries.

The above allocation represents the Company's current intentions with respect to its use of available funds based on management's current knowledge, planning and expectations. Actual use of funds may differ from the estimates above for a number of reasons, including as a result of circumstances where, for sound business reasons, the Company determines it should reallocate the available funds; provided, however, that such uses will not include a significant acquisition, a restructuring transaction, or any transaction requiring approval of the Company's security holders.

The Company's ability to continue as a going concern is dependent on raising additional capital to fund its development plans and ultimately to attain profitable operations. As at June 30, 2025, the Company had a deficit of approximately $12.3 million and the Company expects to incur additional losses in the future. The Company's audited annual financial statements for the years ended June 30, 2025 and 2024 contain a "going concern note", as (i) these financial statements have been prepared assuming that the Company will continue as a going concern and (ii) material uncertainty exists that may cast significant doubt on the Company's ability to continue as a going concern. The Company's financial statements do not include any adjustments that may result from the outcome of this uncertainty, which adjustments could be material. For additional information regarding this "going concern note", please refer to the Company's audited annual financial statements for the years ended June 30, 2025 and 2024, which are filed on the Company's SEDAR+ profile at www.sedarplus.ca.

The Offering is not anticipated to address any of the uncertainties underlying the "going concern note" contained in the Company's audited annual financial statements for the years ended June 30, 2025 and 2024. The Company's ability to continue as a going concern will remain dependent on raising additional capital to fund its development plans and ultimately to attain profitable operations. There is no assurance that the Company will be successful in raising additional capital. Accordingly, there remains material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern. Ultimately, in the event that the Company cannot obtain additional financial resources, or achieve profitable operations, it may need to liquidate its business interests and investors may lose their investment. Such financial resources may not be available or may not be available on reasonable terms.

How have we used the other funds we have raised in the past 12 months?

Warrant Exercises

During the nine months ended March 31, 2026, the Company received aggregate gross proceeds of $456,369 from the exercise of share purchase warrants. The proceeds from the exercise of share purchase warrants were used to fund the Company's operating activities, including advertising and marketing, consulting and professional fees, filing fees and other general and administrative expenditures, and for general working capital purposes.[1]

The Company has utilized the proceeds from such warrant exercises in the ordinary course of its business.

PART 4. FEES AND COMMISSIONS

Involvement of dealers or finders and their fees

Who are the dealers or finders that we have engaged in connection with this Offering, if any, and what are their fees?

The Company has not engaged any dealers or finders in connection with this Offering. While the Company does not expect to engage any dealers or finders in connection with this Offering, the Company may compensate certain dealers and finders in connection with the sale of Units to purchasers introduced to the Company. The extent and nature of any compensation paid to dealers or finders in connection with the Offering, and the identity of these dealers and finders, is not known at this time. Such compensation, if any,

[1] For greater certainty, and consistent with CSA Staff Notice 45-330 (Revised), FAQ 13, the Common Shares issuable upon exercise of the Warrants have not been included for purposes of calculating the 50% dilution limit applicable to the Offering, as the Company is relying on the listed issuer financing exemption together with Coordinated Blanket Order 45-935 and the Warrants are not exercisable within 60 days of the closing date of the Offering.

may include cash, broker warrants or a combination of the two. The details of the broker warrants that may be issued to dealers and finders, if any, are not known at this time, however, the Company expects that the terms of any broker warrants issued in connection with the Offering would be substantially similar to the terms of the Warrants issued in connection with the Offering.

Dealer Conflicts

N/A

PART 5. PURCHASERS' RIGHTS

Rights of Action in the Event of a Misrepresentation

If there is a misrepresentation in this Offering Document, you have a right

a) to rescind your purchase of these securities with the Company, or

b) to damages against the Company and may, in certain jurisdictions, have a statutory right to damages from other persons.

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities.

If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

PART 6. ADDITIONAL INFORMATION

Where you can find more information about us?

Security holders can access the Company's continuous disclosure at www.sedarplus.ca and may find additional information at our website, https://vortexenergycorp.com.

Purchasers should read this Offering Document and consult their own professional advisors to assess the income tax, legal, risk factors and other aspects of their investment in the Units.

PART 7. DATE AND CERTIFICATE OF THE COMPANY

This Offering Document, together with any document filed under Canadian securities legislation on or after June 30, 2026, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

June 30, 2026

(signed) "Paul Sparkes"	*(signed) "Paul More"*
Paul Sparkes	Paul More
Chief Executive Officer	Chief Financial Officer