RAGING RHINO CAPITAL CORP.
Suite 2000 - 1111 West Georgia Street
Vancouver, BC V6E 4G2

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General Meeting of the shareholders (the "**Shareholders**") of Raging Rhino Capital Corp. (the "**Company**") will be held at **09:30 a.m. (PST) on Tuesday, March 11, 2025 at Suite 2000 - 1111 West Georgia Street, Vancouver, BC, V6E 4G2** in order that the following resolutions be considered:

AS ORDINARY RESOLUTIONS:

1. to receive the audited financial statements of the company for the financial year ended August 31, 2024 and accompanying report of the auditor;

2. to set the number of directors of the Company at five (5);

3. to elect directors of the Company to serve until the next annual general meeting of the shareholders or until their successors are duly elected or appointed;

4. to appoint Davidson & Company LLP, Chartered Accountants, as the auditor of the Company for the ensuing year at a remuneration to be fixed by the directors; and

5. to reapprove the Company's 10% "rolling" stock option plan until the next Annual General Meeting of the Shareholders with the full text of the resolution and the stock option plan set forth in the accompanying Information Circular.

The specific details of these matters to be put before the Meeting are set forth in the Management Information Circular enclosed herewith (the "**Circular**"). The Board of Directors of the Company (the "**Board**") has approved the contents of the Circular and the distribution of the Circular to Shareholders. All Shareholders are reminded to review the Circular before voting.

You have the right to vote if you were a Shareholder at the close of business on January 28, 2025, the record date set by the Board for determining the Shareholders entitled to receive notice of and vote at the Meeting or any adjournment(s) or postponement(s) thereof.

Registered Shareholders who wish to ensure their securities will be voted at the Meeting are requested to date, complete and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Circular.

Shareholders who do not hold shares in their own name must follow the instructions set out in the voting instruction form or the form of proxy provided to the beneficial Shareholder by its intermediary, and in the Circular to ensure their shares will be voted at the Meeting. If the shares are held in a brokerage account, then in almost all cases those securities will not be registered in the Shareholder's name on the records of the Company.

To be effective, the enclosed Proxy Instrument must be returned to the Company's transfer agent, Odyssey Trust Company in accordance with the instructions in the Circular and on the Proxy Instrument.

Your proxy or voting instructions must be received in each case no later than 09:30 a.m. (Vancouver time) on March 07, 2025 or, if the Meeting is adjourned, at least 48 hours (excluding Saturdays, Sundays and statutory holidays in the Province of British Columbia or Ontario) before the beginning of any adjournment to the Meeting.

DATED at Vancouver, British Columbia, this 5th day of February, 2025.

BY ORDER OF THE BOARD

"Michael B. Harrison"

Michael B. Harrison
CEO & Director