Omega Pacific

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting of shareholders of **Omega Pacific Resources Inc.** (the "**Company**") will be held virtually via Microsoft Teams (Link: https://teams.microsoft.com/meet/257699213219320?p=y6rhdpY2JvloB2rTuo; Meeting ID: 257 699 213 219 320; Passcode: nA3Zu3nM), on Wednesday, July 15, 2026, at 10:00 a.m. (MT) (the "**Meeting**") for the following purposes:

1. to receive the Report of the Directors;
2. to receive the audited financial statements of the Company for the fiscal years ended October 31, 2024 and 2025 and the auditor's reports thereon;
3. to appoint Auditors for the ensuing year and to authorize the Directors to fix their remuneration;
4. to determine the number of directors and to elect directors;
5. to ratify the Company's omnibus share incentive plan, as more particularly described in the information circular dated June 9, 2026 (the "**Circular**"); and
6. to transact such other business as may properly come before the Meeting or any adjournment thereof.

Accompanying this Notice are a Circular and form of Proxy.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his stead. If you are unable to attend the Meeting, or any adjournment thereof in person, please read the Notes accompanying the form of Proxy enclosed herewith and then complete and return the Proxy within the time set out in the Notes. The enclosed form of Proxy is solicited by Management but, as set out in the Notes, you may amend it if you so desire by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED as of the 9th day of June, 2026.

BY ORDER OF THE BOARD OF DIRECTORS
OMEGA PACIFIC RESOURCES INC.

s/ "Jason Leikam"
Jason Leikam,
President and Chief Executive Officer