

July 19, 2023

VIA SEDAR

British Columbia Securities Commission	Nova Scotia Securities Commission
Alberta Securities Commission	Autorité des marchés financiers
Ontario Securities Commission	The Manitoba Securities Commission
Saskatchewan Financial and Consumer Affairs Authority	Superintendent of Securities, Newfoundland and Labrador
New Brunswick Financial and Consumer Services Commission	Office of the Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Government of Yukon	Office of the Superintendent of Securities, Government of the Northwest Territories
Office of the Superintendent of Securities, Government of Nunavut	TSX Venture Exchange (via SEDAR)

Dear Recipient:

NL2 Capital Inc. – Notification of Meeting and Record Dates

On behalf of NL2 Capital Inc. (the "**Corporation**"), I hereby provide the following information with respect to the upcoming meeting of shareholders of the Corporation pursuant to Section 2.2 of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer*:

- | | | |
|----|---|-------------------|
| 1. | Name of Reporting Issuer: | NL2 Capital Inc. |
| 2. | CUSIP Number: | 629170 |
| 3. | Date Fixed for the Meeting: | September 5, 2023 |
| 4. | Record Date for Notice: | August 1, 2023 |
| 5. | Record Date for Voting: | August 1, 2023 |
| 6. | Beneficial Ownership Determination Date: | August 1, 2023 |
| 7. | Classes or series of securities that entitle the holder to receive notice of the meeting: | Common shares |
| 8. | Classes or series of securities that entitle the holder to vote at the meeting: | Common shares |

- | | | |
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| 9. | Whether special meeting (as defined in NI 54-101): | No |
| 10. | Notice-and-access: | |
| | • Registered holders | No |
| | • Beneficial owners | No |
| | Stratification | N/A |
| 11. | Corporation sending proxy-related materials directly to NOBOs: | Yes |
| 12. | Corporation paying for a proximate intermediary to send proxy-related materials to OBOs: | Yes |

Yours very truly,

McInnes Cooper

cc: NL2 Capital Inc.
Computershare Investor Services Inc.