

May 7, 2025

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs / Mesdames:

Re: SolarBank Corporation

We refer to the short-form base shelf prospectus (the “**Prospectus**”) of SolarBank Corporation (the “**Corporation**”) dated May 7, 2025 relating to the offering of common shares, debt securities, warrants, subscription receipts, share purchase contracts or units of the Corporation comprised of one or more of such securities, with an aggregate offering price not to exceed C\$200,000,000.

We consent to being named and included in the Prospectus, of our audit report dated April 21, 2023 to the partners of Solar Flow-Through Limited Partnership on the following combined financial statements:

- combined statements of financial position as at December 31, 2022 and 2021; and
- combined statements of income and comprehensive income, statements of changes partners’ deficit, and statements of cash flow for the years ended December 31, 2022 and 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditors’ consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours sincerely,

/s/ Doane Grant Thornton
Doane Grant Thornton LLP

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