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June 5, 2025

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Prince Edward Island Office of the Superintendent of Securities
Securities, Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: SolarBank Corporation (the “Corporation”) – Prospectus Supplement

We refer to the prospectus supplement dated June 5, 2025 (the “**Prospectus Supplement**”) to the short form base shelf prospectus dated May 7, 2025 of the Corporation with respect to the issuance of common shares in the capital of the Corporation, as described in the Prospectus Supplement.

We hereby consent to the references to our firm name under the heading “*Legal Matters*” in the Prospectus Supplement.

We also confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our advice referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our advice.

Yours truly,

(Signed) “*Blake, Cassels & Graydon LLP*”

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