PLANET GREEN METALS

Management Discussion and Analysis as at January 31, 2026

(Dated June 29, 2026)

INTRODUCTION

This Management Discussion and Analysis ("MD&A") of Planet Green Metals Inc. (the ''Company'' or ''Planet Green'' provides analysis of the Company's financial results for the three months ended January 31, 2026 and should be read in conjunction with the accompanying unaudited condensed financial statements and the notes thereto for the three months ended January 31, 2026 which are available on SEDAR at www.sedarplus.ca.

The January 31, 2026, condensed interim financial statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") applicable to the preparation of interim financial statements. The Company's significant accounting policies are the same as those applied in the Company's annual financial statements at and for the year ended October 31, 2025. All amounts are expressed in Canadian dollars, unless otherwise stated.

This MD&A is current as at June 29, 2026, the date of preparation, and includes certain statements that may be deemed "forward-looking statements". We direct investors to the sections "Forward-Looking Information" and "Risk and Uncertainties" included within this MD&A.

Additional information relating to Planet Green Metals Inc. is available on the SEDAR+ website at www.sedarplus.ca and on the Company's website at www.planetgreenmetals.com.

FORWARD-LOOKING STATEMENTS

This MD&A contains certain statements that may constitute "forward-looking statements". Forward-looking statements include but are not limited to, statements regarding future anticipated business developments and the timing thereof, and business and financing plans. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are typically identified by words such as: believe, expect, anticipate, intend, estimate, postulate and similar expressions, or which by their nature refer to future events. The Company cautions investors that any forward-looking statements made by the Company are not guarantees of future performance, and that actual results may differ materially from those in forward-looking statements as a result of various factors, including, but not limited to, the Company's ability to continue its projected growth, to raise the necessary capital or to be fully able to implement its business strategies.

DISCLAIMER

The information provided in this document is not intended to be a comprehensive review of all matters concerning the Company. The users of this information, including but not limited to investors and prospective investors, should read it in conjunction with all other disclosure documents provided including but not limited to all documents filed on SEDAR (www.sedarplus.ca).

CAUTIONARY STATEMENT RISKS AND UNCERTAINTIES

This MD&A may contain "forward-looking statement" that reflect the Company's current expectations and projections about its future results. When used in this MD&A, words such as "estimate", "intend", "expect", "anticipate", and similar expressions are intended to identify forward-looking statements, which by their very nature, are not guarantees of the Company's future operational or financial performance, and are subject to risks and uncertainties and other factors that could cause the Company's actual results, performance, prospects or opportunities to differ materially from those expressed in, or implied, by these forward-looking statements. These risks, uncertainties and factors may include, but are not limited to: unavailability of financing, unfavorable feasibility studies, fluctuations in the market valuation for the minerals, difficulties in obtaining required approvals for the development of mine and other factors.

Readers are cautioned not to place undue reliance on these forward-looking statements which speak only as at the date of this MD&A or as of the date otherwise specifically indicated herein. Due to risks and uncertainties, including the risks and uncertainties identified above and elsewhere in this MD&A, actual events may differ materially from current expectations.

OVERVIEW

Planet Green Metals Inc. (the "Company" or "Planet Green") was incorporated on March 3, 2022 under the Business Corporations Act (British Columbia). On March 25, 2024 the Company acquired 100% of issued and outstanding common shares of Forza Exploration Inc. from their shareholders pursuant to a 1:1 share exchange. The Company issued 11,300,000 common shares upon the completion of the acquisition of Forza Exploration Inc.

On April 4, 2024, Planet Green Metals Inc. changed its name to Forza Exploration Inc. and on April 8, 2024, the Company changed its name to Planet Green Metals Inc. Effective at the opening of trading on April 9, 2024, the shares of the Company commenced trading on the Canadian Securities Exchange under the trading symbol ‘’PGR’’. The address of the Company’s corporate office and principal place of business is #561 – 329 Howe Street, Vancouver, British Columbia, V6C 3N2.

The Company is in the exploration stage, and its principal business activity is the sourcing and exploration of resource properties.

The Company is in the process of exploring its principal resource properties in Ontario and has not yet determined whether the properties contain ore reserves that are economically recoverable.

The Company incurred a net loss of $220,808 for the three months ended January 31, 2026 (2025 - $82,713) and has an accumulated deficit of $3,638,263 (October 31, 2025 - $3,417,455), which has been funded primarily by the issuance of equity. The Company’s ability to continue as a going concern is uncertain and is dependent upon the generation of profits from resource properties, obtaining additional financing or maintaining continued support from its shareholders and creditors. In the event that additional financial support is not received, or operating profits are not generated, the carrying values of the Company’s assets may be adversely affected. These factors indicate the existence of a material uncertainty that may cast significant doubt about the Company’s ability to continue as a going concern.

SELECTED ANNUAL INFORMATION

For the year ended:		**October 31, 2025**	**October 31, 2024**
Total revenues	$	-	-
Net loss:			
Total for the period		838,957	1,786,447
Per-share (basic and diluted)		(0.02)	(0.07)
Working capital (deficiency)	$	(464,482)	(134,491)
Total assets		110,575	51,905
Resource property costs		-	-
Total long-term financial liabilities		-	-
Cash dividends declared per common share		-	-

Results of Operations for the three months ended January 31, 2026

During the three-month period, the Company also incurred a net loss of $220,808 (2025 - $82,713), the majority of which were for exploration costs, management fees, and shareholder and investor relations.

On November 17, 2025, the Company announced the appointment of Mr. Mikael Lundgren to the board of directors of the Company. Mr. Lundgren is the Executive Vice-President of Mid Atlantic Capital Associates, a boutique advisory and international investor relations firm. He is also on the board of directors of several public companies, listed in Canada and the US.

On January 6, 2026, the Company announced that it has entered into a credit facility with Mid Atlantic Capital Associates Ltd. pursuant to which Mid Atlantic has agreed to provide Planet Green with access to funding of up to $150,000 CAD to support the Company’s ongoing corporate initiatives and advancement of its strategic objectives.

The credit facility is being made available in accordance with the terms of an existing General Security Agreement ("GSA") between the parties. Advances under the facility will bear interest at a rate consistent with the GSA and will be subject to customary security, covenants, and conditions.

The Company also announced the resignation of Mr. Robert Coltura from the Board of Directors.

On November 28, 2025, the Company entered into a convertible loan agreement with Mid Atlantic Capital Associates Ltd., a company controlled by a director of the Company.

Pursuant to the agreement, the Company received a loan of $175,000 bearing interest at 2% per annum. The loan is repayable on demand and is convertible into common shares of the Company at the option of the lender, at a price based on the market price of the Company's shares at the time of conversion. The loan is secured by a general security agreement over the assets of the Company.

SUMMARY OF QUARTERLY RESULTS

	Quarter Ended January 31, 2026	**Quarter Ended October 31, 2025**	**Quarter Ended July 31, 2025**	**Quarter Ended April 30, 2025**
(a) Revenue	Nil	Nil	Nil	Nil
(b) Loss for the period	$220,808	$231,693	$96,111	$436,840
(c) Loss per share	$0.00	$0.00	$0.00	$0.00
	Quarter Ended January 31, 2025	**Quarter Ended October 31, 2024**	**Quarter Ended July 31, 2024**	**Quarter Ended April 30, 2024**
(a) Revenue	Nil	Nil	Nil	Nil
(b) Loss for the period	$82,713	$1,284,895	$218,083	$246,921
(c) Loss per share	$0.00	$0.05	$0.01	$0.00

LIQUIDITY AND CAPITAL RESOURCES

As at January 31, 2026, the Company had a working capital deficiency of $685,290 (October 31, 2025 – $464,482). The Company has no source of operating income and has no assurance that additional funding will be available to it for future exploration and development of its projects, although the Company has been successful in the past in financing its activities through the sale of equity securities. The ability of the Company to arrange additional financing in the future will depend, in part, on the prevailing capital market conditions and exploration success.

CHANGES IN ACCOUNTING POLICIES AND UPCOMING POLICIES

The Company has performed an assessment of new standards issued by the IASB that are not yet effective. The Company has assessed that the impact of adopting these accounting standards on its financial statements would not be significant.

OFF-BALANCE SHEET ARRANGEMENT

As of the date of this filing, the Company does not have any off-balance sheet arrangements that have, or are reasonably likely to have, a current or future effect on the results of operations or financial condition of the Company including, without limitation, such considerations as liquidity and capital resources that have not previously been discussed.

RESOURCE PROPERTY

Sheraton Township Property (“Sheraton Township”)

On October 16, 2024, the Company entered into a purchase and sale agreement to acquire a 100% interest in eight unpatented mining claims. Pursuant to the terms and conditions of the purchase and sale agreement, the Company issued 100,000 common shares (issued at $9,000) and pay $1,000 in cash by December 15, 2024. The Sheraton Township is not subject to the net smelter return (NSR). As the Company has yet to make the cash payment of $1,000, the title has not yet been transferred.

Marion Gold Property (“Marion property”)

On June 28, 2024, the Company entered into an option agreement to acquire a 100% interest in the Marion property. The property consists of 53 mining claims.

Under the terms of the agreement, the Company can earn a 100% interest by making aggregate cash payments of $60,000 and issuing 300,000 common shares (300,000 issued with a fair value of $27,000) as set out in the table below.

Payment term	Number of Common shares	Cash payment $
Upon the signing of the agreement	150,000 (issued)	10,000 (paid)
On or before June 28, 2025	150,000 (issued)	12,000 (paid)
On or before June 28, 2026	Nil	18,000
On or before June 28, 2027	Nil	20,000
	300,000	60,000

Sheraton Copper-Zinc Property (“Sheraton copper property”)

On June 28, 2024, the Company entered into an option agreement to acquire a 100% interest in the Sheraton property. The property consists of 58 mining.

Under the terms of the agreement, the Company can earn a 100% interest by making aggregate cash payments of $58,000 and issuing 300,000 common shares (300,000 issued with a fair value of $27,000) as set out in the table below:

Payment term	Number of Common shares	Cash payment $
Upon the signing of the agreement	150,000 (issued)	8,000 (paid)
On or before June 28, 2025	150,000 (issued)	12,000 (paid)
On or before June 28, 2026	Nil	18,000
On or before June 28, 2027	Nil	20,000
	300,000	58,000

Rich Lake Gold Property (“Rich Lake property")

On June 28, 2024, the Company entered into an option agreement to acquire a 100% interest in the Rich Lake property. The property consists of 100 mining claims.

Under the terms of the agreement, the Company can earn a 100% interest by making aggregate cash payments of $50,000 and issuing 200,000 common shares as set out in the table below.

Payment term	Number of Common shares	Cash payment $
Upon the signing of the Agreement	Nil	6,000 (paid)
On or before June 28, 2025	200,000	10,000
On or before June 28, 2026	Nil	14,000
On or before June 28, 2027	Nil	20,000
	200,000	50,000

During the year ended October 31, 2025, the Company decided to terminate its option agreement related to the Rich Lake property in order to focus on other properties more closely aligned with its business strategy.

Kraken Claims

On March 12, 2025, the Company entered into two (2) option agreements with Kraken Gold Corporation ("Kraken") and 2628860 Ontario Ltd. ("2628860"), respectively, to acquire a 100% undivided interest in a claims package located adjacent to the Company's Sheraton Property in Timmins, Ontario (collectively the "Kraken Claims").

Under the terms of the option agreement with Kraken, the Company will acquire a 100% undivided interest in 310 mineral claims for cash payments totaling $240,000, further cash payments of $385,000 payable in common shares of the Company based on a 20-day volume weighted average price as of the date of each respective payment (subject to CSE policy), and a total of $1,350,000 in exploration expenditures on these claims over a three-year period. These claims will also be subject to a net smelter return royalty ("NSR") in favor of Kraken of 1.5%. The Company may buy back 1.0% of the NSR at any time for a payment of $1,000,000, leaving a 0.5% NSR thereafter. This option may be terminated at any time by the Company with 30 days' written notice provided that all the claims are in good standing for a period of one year from the date of termination. The above-noted payments are payable as follows:

Date	Cash Payment	Value of Shares issued (based on 20-day VWAP)	Minimum Exploration Expenditures Completed
Within 5 Business Days	Nil	$10,000 (issued)	Nil
Upon Completion of Financing	Nil	$50,000 (issued)	Nil
60 days after Option	$20,000	Nil	Nil
First Anniversary of Option	$130,000	$175,000	$250,000
Second anniversary of Option	$90,000	$150,000	$350,000
Third anniversary of Option	Nil	Nil	$750,000

*The first-year option payment of $130,000 was due on March 12, 2026, and remains outstanding.

During the year ended October 31, 2025, 1,158,730 common shares were issued to Kraken Gold Corporation as per the Option Agreement. The shares were measured at their issuance-date fair markets of $49,524.

As at January 31, 2026, the Company had outstanding cash payments totaling $50,000 related to the option agreement that were due prior to year-end and remain unpaid. The outstanding balance consisted of a $20,000 option payment and $30,000 payable for geological and geophysical data relating to the project, which was transferred to the Company on May 27, 2025. The amounts have been included in accounts payable and accrued liabilities.

Under the terms of the option agreement with 2628860, the Company will acquire a 100% undivided interest in 265 mineral claims for cash payments totaling $190,000, further cash payments of $305,000 payable in common shares of the Company based on a 20-day volume weighted average price as of the date of each respective payment (subject to CSE policy), and a total of $1,100,000 in exploration expenditures on these claims over a three-year period. These claims will also be subject to a net smelter return royalty ("NSR") in favor of 2628860 of 1.5%. The Company may buy back 1.0% of the NSR at any time for a payment of $1,000,000, leaving a 0.5% NSR thereafter. This option may be terminated at any time by the Company with 30 days' written notice provided that all the claims are in good standing for a period of one year from the date of termination.

The above-noted payments are payable as follows:

Date	Cash Payment	Value of Shares issued (based on 20-day VWAP)	Minimum Exploration Expenditures Completed
Within 5 Business Days	Nil	$10,000 (issued)	Nil
Upon Completion of Financing	Nil	$40,000 (issued)	Nil
60 days after Option	$15,000	Nil	Nil
First Anniversary of Option	$35,000	$100,000	$125,000
Second anniversary of Option	$140,000	$155,000	$350,000
Third anniversary of Option	Nil	Nil	$625,000

*The first-year option payment of $35,000 was due on March 12, 2026 and remains outstanding

During the year ended October 31, 2025, 958,730 common shares were issued to 2628860 Ontario Inc. as per the Option Agreement. The shares were measured at their issuance-date fair market values of $41,524.

As at January 31, 2026, the Company had outstanding cash payments totaling $45,000 related to the option agreement that were due prior to year-end and remain unpaid. The outstanding balance consisted of a $15,000 option payment and $30,000 payable for geological and geophysical data relating to the project, which was transferred to the Company on May 27, 2025. The amounts have been included in accounts payable and accrued liabilities.

Notwithstanding the outstanding payments, the Company remained in good standing under the option agreements with Kraken and 2628860 as at January 31, 2026.

SHARE CAPITAL

Issued and outstanding:
As at June 29, 2026 there are 43,610,760 shares allocated for distribution
Warrants:
As at June 29, 2026 there are 2,744,400 warrants outstanding.
Stock options:
As at June 29, 2026 there are 1,725,000 options outstanding.

In April 2025, the Company closed a non-brokered private placement with the issuance of 3,440,800 Units at a price of $0.05 per Unit for gross proceeds of $172,040. Each Unit consisted of one common share and one half of a common share purchase warrant. Each full warrant is exercisable at a price of $0.10 for a period of two years. The Company paid $3,122 in cash and issued 24,000 warrants for finder's fees in conjunction with this non-brokered placement. The broker warrants have the same terms as the subscriber warrants.

The Company also issued 1,800,000 shares valued at $0.05 per share and an additional 317,460 shares valued at $0.063 as per the terms of the option agreement with Kraken Gold Corp and 2628860 Ontario Ltd.

In July 2025, the Company issued 2,500,000 shares to Mid Atlantic Capital Associates Ltd. pursuant to which Mid Atlantic has agreed to provide consulting and distribution services to the Company relating to capital market strategy, the preparation and review of investor materials, and introductions to relevant financial professionals, analysts, institutions and other potential capital markets partners for a one-year term.

In August 2025, the Company closed a non-brokered private placement. The Company raised gross proceeds of $100,000 with the issuance of 2,000,000 common shares with all securities having a four-month hold period. No Finders' fees were paid on the offering.

In October 2025, the Company issued 300,000 shares valued at $0.08 per share as per the terms of the option agreements for the Sheraton Copper and Marion Gold properties.

Shares issued during the year ended October 31, 2024:

On March 21, 2024, the Company issued 3,127,500 common shares pursuant to a private placement for total gross proceeds of $250,200. In connection with this private placement, the Company incurred $2,900 as finders' fees.

On March 25, 2024, the Company issued 11,300,000 common shares for the acquisition of Forza Exploration Inc.

On July 8, 2024, the Company issued 150,000 common shares for the Grenfell property, 150,000 common shares for the Marion property and 150,000 common shares for the Sheraton copper property, to the Optionors, Gravel Ridge Resources Ltd. and 1544230 Ontario Inc. (Note 5). The common shares issued had a total fair value of $45,000.
On October 28, 2024, the Company issued 100,000 common shares with a fair value $9,000 in connection with a purchase and sell agreement for Sheraton Township property (Note 5).

Pursuant to the Jeanette Property option agreement dated March 23, 2022, and amended agreement dated January 9, 2023 (Note 5), the Company issued a total of 400,000 common shares to the optionors, Gravel Ridge Resources Ltd. and 1544230 Ontario Inc. The shares were valued at $40,000

RELATED PARTY TRANSACTIONS AND BALANCES

Key management personnel include those persons having authority and responsibility for planning, directing and controlling the activities of the Company as a whole. The Company has determined that key management personnel consist of members of the Company's Board of Directors and corporate officers. The remuneration of directors and key management personnel made during the three months ended January 31, 2026 and 2025, are as follows:

	2026	2024
Management fees	**$ 25,000**	$ 27,000
Accounting fees	**4,500**	-
	$ 29,500	$ 27,000

During the three-month period ended January 31, 2026 and 2025, the Company also entered the following related party transactions:

	2026	2025
Resource property exploration costs	**$ -**	$ 2,400
Rent paid or accrued	**-**	2,250
	$ -	$ 2,650

Included in accounts payable as at January 31, 2026 is $226,755 (2025 - $84,475) owing for services and expenses to directors and officers of the Company. These amounts are unsecured, non-interest bearing, and are due on demand.

During the year ended October 31, 2025, the Company issued 2,500,000 common shares with a fair value of $125,000 to Mid Atlantic Capital Associates Ltd., a company controlled by a director of the Company, in connection with a consulting and distribution services agreement (Note 6). The fair value of the shares issued was recorded as a prepaid expense and is being amortized over the 12-month term of the agreement. As at January 31, 2026, the unamortized balance included in prepaid expenses was $51,096 (2025 – $nil).

The Company also issued 2,000,000 units to Mid Atlantic Capital Associates Ltd. pursuant to a private placement for gross proceeds of $100,000. Each unit consisted of one common share and one-half of a common share purchase warrant.

COMMITMENTS

The Company has a management agreement with a company controlled by the chief executive officer for management and administrative services in the amount of $5,000 per month.

Either party may terminate these agreements by giving written notice thereof to the other party. If the Company terminates this agreement, the Company shall provide working notice, payment in lieu of working notice, or a combination thereof, equal to three months of the fees.

FINANCIAL INSTRUMENTS AND OTHER INSTRUMENTS

(a) Financial Instruments

As at January 31, 2026, the Company's financial instruments consist of cash and accounts payable and accrued liabilities. As at January 31, 2026, the Company classifies its cash as fair value through profit and loss, and its accounts payable and accrued liabilities as amortized cost. The fair value of accounts payable and accrued liabilities approximates its carrying value because of its current nature. Cash is classified as a Level 1 financial instrument.

(b) Fair Value Measurements

The Company's financial instruments are categorized in a fair value hierarchy that reflects the significance of the inputs used in making the measurements. The fair value hierarchy has the following levels:

Level 1 – Quoted prices are available in active markets for identical assets or liabilities as of the reporting date. Active markets are those in which transactions occur in sufficient frequency and volume to provide pricing information on an ongoing basis. Cash is classified under Level 1.

Level 2 – Fair value measurements are those derived from inputs other than quoted prices that are observable for the asset or liability, either directly (i.e. as prices) or indirectly (derived from prices). The Company does not have any financial instruments classified under Level 2.

Level 3 – Valuations in the level are those with inputs for the asset or liability that are not based on observable market data. The Company does not have any financial instruments classified under Level 3.

During the three months ended January 31, 2026, there were no transfers between level 1, level 2 and level 3 classified assets and liabilities.

(a) Credit risk
Credit risk is the risk that one party to a financial instrument will cause a financial loss for the other party by failing to discharge an obligation. Financial instruments which are potentially subject to credit risk for the Company consist primarily of cash. The carrying amount of financial assets represents the maximum credit exposure. The Company has gross credit exposure at January 31, 2026 relating to cash of $31,102. The cash is held at a Canadian chartered bank and the Company considers the credit risk to be minimal.

(b) Liquidity risk
Liquidity risk is the risk that an entity will encounter difficulty in meeting obligations associated with financial liabilities that are settled by delivering cash or another financial asset. The Company's ability to continue as a going concern is dependent on management's ability to raise the required capital through future equity or debt issuances but there can be no assurance that such financing will be available on a timely basis under terms acceptable to the Company. The Company manages its liquidity risk by forecasting cash flows to be used in operations and anticipating any investing and financing activities. As at January 31, 2026, the Company has a cash balance of $31,102 to settle its short-term liabilities of $789,979.

(c) Market Risk
Market risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk comprises three types of risk: currency risk, interest rate risk and other price risk.

Currency Risk
Currency risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in foreign exchange rates. Currency risk exposure arises from the Company entering into transactions which are denominated in currencies other than its functional currency.

Interest Rate Risk
Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Company has cash balances with interest based on the prime rate. The Company's current policy is to invest excess cash in investment-grade short-term deposit certificates issued by its banking institution. The Company periodically monitors the investments it makes and is satisfied with the credit ratings of its banks.

Other Price Risk
Other price risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices (other than those arising from interest rate risk or currency risk), whether those changes are caused by factors specific to the individual financial instrument or its issuer or by factors affecting all similar financial instruments traded in the market. The Company's ability to raise capital to fund exploration or development activities is subject to risks associated with fluctuations in the market price of gold and copper. The Company closely monitors commodity prices to determine the appropriate course of actions to be taken.

SUBSEQUENT EVENT

There are not subsequent events to report.

Risks and Uncertainties

Exploration and Development
Exploration for minerals or precious gems is a speculative venture involving substantial risk. There is no certainty that the expenditures made by the Company will result in discoveries of commercial metal reserves.

Mining and development risk always accompany anticipated rewards, and uncertainties always exist where mineral properties are concerned. Uncertainties include the size, grade and recovery of a natural occurring mineral deposit. Although exploration and development efforts can outline a mineral deposit with a degree of certainty, ultimate grade and tonnages are never fully known until mining has been completed.

Metal and prices are also a significant factor in the development decision for a mineral property, as a mine may not be economically feasible in a period of depressed prices. Factors, beyond the control of the Company, may affect the marketability of any minerals discovered. Pricing is affected by numerous factors such as international economic and political trends, global or regional consumption and demand patterns, and increased production by current producers.

Title Risks
Although the Company has exercised the usual due diligence with respect to determining title to properties in which it has a material interest, there is no guarantee that title to such properties will not be challenged or impugned.

Price Volatility of Public Stock
In recent years, securities markets have experienced extremes in price and volume volatility. The market price of securities of many early-stage companies, among others, have experienced fluctuations in price which may not necessarily be related to the operating performance, underlying asset values or prospects of such companies. It may be anticipated that any market for the Company's shares will be subject to market trends generally and the value of the Company's shares may be affected by such volatility.

Economic Conditions
Unfavourable economic conditions may negatively impact the Company's financial viability as a result of increased financing costs and limited access to capital markets.

Dependence on Management

The Company is very dependent upon the personal efforts and commitment of its existing management. To the extent that management's services would be unavailable for any reason, a disruption to the operations of the Company could result, and other persons would be required to manage and operate Planet Green Metals Inc.

CONFLICTS OF INTEREST

The Company's directors and officers may serve as directors and officers or may be associated with other reporting companies or have significant shareholding in other public companies. To the extent that such other companies may participate in business or asset acquisitions, dispositions, or ventures in which Planet Green may participate, the directors and officers of the Company may have a conflict of interest in negotiating and concluding terms respecting the transaction. If a conflict of interest arises, Forza will follow the provisions of the Business Corporations Act in dealing with conflicts of interest. These provisions state that where a director/officer has such a conflict, the director must arrange a meeting of the board to disclose his interest and must refrain from voting on the matter unless otherwise permitted by the Corporations Act. In accordance with the laws of the Province of British Columbia, the directors and officers of Forza are required to act honestly, in good faith and in the best interests of the Company.