

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. Name and Address of Reporting Issuer:

Legacy Gold Mines Ltd. (the "**Corporation**")
c/o 1250, 639 – 5th Avenue SW, Calgary, AB T2P 0M9

2. Date of Material Change:

January 13, 2025

3. News Release:

New release announcing the material change was issued on January 13, 2025.

4. Summary of Material Change:

The Corporation announced that Michael Michaud had been appointed a director for the Corporation.

5. Full Description of Material Change:

The Corporation announced that Michael Michaud had been appointed a director for the Corporation. Mr. Michaud is a Professional Geologist with over 30 years of experience in domestic and international gold exploration and mining that includes a broad range of deposit types within North and South America, Africa, Asia and Europe. Mr. Michaud is currently serving as President Chief Executive Officer of Red Pine Exploration Ltd., a gold exploration Company currently focused on drilling and exploring its Wawa Gold Project in Ontario, Canada.

He also previously served as SVP, Exploration and Resources at Wesdome Gold Mines Ltd. from 2017 to 2024 and, before that, served as Iamgold Corporation's Chief Geologist responsible for providing global geological support for IAMGOLD's exploration activities worldwide. Michael was responsible for developing and implementing regional and mine-site exploration strategies to discover new deposits and to expand mineral resources and reserves around existing mines.

6. Reliance on Subsection 7.1(2) of National Instrument 51-102:

Not applicable.

7. Omitted Information:

No information has been omitted.

8. Executive Officer:

For further information please contact Brian Hinchcliffe, Executive Chairman and CEO of the Corporation, by telephone at +1-914-815-2773 or by email at info@legacygoldmines.com.

9. Date of Report:

January 23, 2025

Forward Looking Statements

Any forward-looking statements included in this report are subject to the disclaimer regarding forward-looking information that can be found in the news release of the Corporation dated January 13, 2025.