FORM 51-102F3
MATERIAL CHANGE REPORT

1. **Name and Address of Reporting Issuer:**

   Legacy Gold Mines Ltd. (the "**Corporation**")
   c/o 30th Floor, 421 7th Avenue SW, Calgary, AB T2P 4K9

2. **Date of Material Change:**

   March 31, 2026

3. **News Release:**

   News release announcing the material change was issued prior to markets opening on April 16, 2026.

4. **Summary of Material Change:**

   The Corporation confirms it has completed the second payment under its option ("**Option**") to acquire a 100% undivided interest in and to the mineral claims comprising the Baner Gold Mine property (the "**Property**"), located in the Orogrande Mining District, Idaho.

5. **Full Description of Material Change:**

   The Corporation confirms it has completed the second payment under its Option to acquire a 100% undivided interest in and to the mineral claims comprising the Property.

   Under the terms of the Option, the Corporation made the following payments and issuances to Champion Electric Metals Inc.:

   - C$350,000 in cash;
   - 200,000 common shares of the Corporation; and
   - warrants to purchase up to 200,000 common shares of the Corporation at C$0.405 per share, for two (2) years.

   The final payment under the Option is due in April 2027 and consists of C$500,000 in cash and 200,000 additional warrants to purchase common shares of the Corporation.

6. **Reliance on Subsection 7.1(2) of National Instrument 51-102:**

   Not applicable.

7. **Omitted Information:**

   No information has been omitted.

8. **Executive Officer:**

   For further information please contact Brian Hinchcliffe, Executive Chairman and CEO of the Corporation, by telephone at +1-914-815-2773 or by email at info@legacygoldmines.com.

9. **Date of Report:**

   April 24, 2026

Forward Looking Statements

Any forward-looking statements included in this report are subject to the disclaimer regarding forward-looking information that can be found in the news release of the Corporation dated April 16, 2026.