

January 29, 2026



Filed via SEDAR+

To All Applicable Exchanges and Securities Administrators

**Subject: ME Therapeutics Holdings Inc. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General and Special Meeting
Meeting Date:	April 9, 2026
Record Date for Notice of Meeting:	February 23, 2026
Record Date for Voting (if applicable):	February 23, 2026
Beneficial Ownership Determination Date:	February 23, 2026
Class of Securities Entitled to Vote:	Common shares
ISIN:	CA5527671054
Issuer sending proxy materials directly to NOBOs:	Yes
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

Odyssey Trust Company
as agent for ME Therapeutics Holdings Inc.