

RECEIPT

Oa Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary CPC Prospectus** dated **June 20, 2023** (the amended preliminary prospectus) amending and restating the **Preliminary CPC Prospectus** of the above Issuer dated **March 24, 2023**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

June 21, 2023

Larissa M. Streu

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Manager, Corporate Disclosure
Corporate Finance

SEDAR Project Number 3508012