Notice of Change in Fiscal Year End
Pursuant to Section 4.8(2) of National Instrument 51-102

Filed for V Ten Capital Corp.

1. Name of Issuer and Change of Fiscal Year End

V Ten Capital Corp. (the "**Issuer**") has decided to change its fiscal year end from March 31 to December 31, effective immediately.

2. Reason for the Change

The Issuer anticipates that a fiscal year end of December 31 will facilitate the administration, accounting and production of the Issuer's annual audited financial statements.

3. Old Fiscal Year End

March 31

4. New Fiscal Year End

December 31

5. Periods, Including Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Issuer's Transition Year

Audited financial statements for the 9 months period from April 1, 2024 and ended December 31, 2024, with comparative figures for the 12 months ended March 31, 2024, due for filing on or before April 30, 2025.

Interim financial statements for the 3 months ended March 31, 2025, with comparative figures for the 3 months ended March 31, 2024, due for filing on or before May 30, 2025.

Interim financial statements for the 3 and 6 months ended June 30, 2025, with comparative figures for the 3 and 6 months ended June 30, 2024, due for filing on or before August 29, 2025.

Interim financial statements for the 3 and 9 months ended September 30, 2025, with comparative figures for the 3 and 9 months ended September 30, 2024, due for filing on or before December 1, 2025.

Audited financial statements for the 12 months ended December 31, 2025, with comparative figures for the 12 months ended December 31, 2024, due for filing on or before April 30, 2026.

DATED: December 27, 2024