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February 26, 2025

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities Limited

Dear Sirs/Mesdames:

Re: BGX - Black Gold Exploration Corp. (the "Company") – Subdivision of Shares

Pursuant to Policy 9 – *Corporate Actions* of the Canadian Securities Exchange, please be advised that the Company intends to complete a subdivision of its common shares at a ratio of thirty (30) new common shares for each one (1) common share held, effective March 3, 2025.

Yours truly,

/s/ Segev LLP

SEGEV LLP