

RECEIPT

EagleOne Metals Corporation

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **May 28, 2024** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **February 26, 2024**.

May 29, 2024

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

SEDAR+ Filing Number 6089224