



Coniagas Battery Metals Inc.
550 Burrard St. Suite 2900
Vancouver, B.C. V6C 0A3
Coniagas.com

NOTICE OF CHANGE OF AUDITOR

To: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Newfoundland and Labrador Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission
Prince Edward Island
Québec Autorité des marchés financiers
Saskatchewan Financial and Consumer Affairs Authority

McGovern Hurley LLP
SHIM & Associates LLP

NOTICE IS HEREBY GIVEN that, on the advice of the audit committee of Coniagas Battery Metals Inc. (the "Company"), the board of directors of the Company resolved on April 14, 2025 that:

- a) The ceasing of services provided by MCGovern Hurley LLP Chartered Professional Accountants, to be effective April 14, 2025 as auditors of the Company be accepted, and
- b) SHIM & Associates LLP be appointed as auditors of the Company to be effective April 14, 2025 to hold office until the next annual meeting at remuneration to be fixed by the directors.

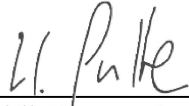
In accordance with **National Instrument 51-102** *Continuous Disclosure Obligations* ("**NI 51-102**") we confirm that:

- a) MCGovern Hurley LLP was advised that the Company wishes to cease the contract for them to act auditor of the Company;
- b) MCGovern Hurley LLP have not expressed any reservation in its reports for the fiscal years prepared and filed, for the years ended December 31, 2022 and December 31, 2023 of the Company;
- c) the ceasing of MCGovern Hurley LLP and appointment of SHIM & Associates LLP as auditors of the Company were both considered by the audit committee and approved by the board of directors of the Company;
- d) in the opinion of the Company, and the Board of Directors of the Company, there have been no "Reportable Events" as defined in **NI 51-102** in connection with the audits for

the years ended December 31, 2022 and December 31, 2023 for the Company; and

- e) the notice, resignation, and letters of the auditors have been reviewed by the Audit Committee and the Board of Directors.

Dated April 14, 2025

Per: 
Heidi Gutte – Audit Chair