

RECEIPT**AMV II Capital Corporation**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated CPC Prospectus** dated **November 15, 2024** (the amended prospectus) amending and restating the **CPC Prospectus** of the above Issuer dated **August 14, 2024**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 18, 2024

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

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