

GREENHEART GOLD INC.

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission (Principal Regulator)
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador

AND TO: Canadian Securities Administrators (CSA)

DATE: August 5, 2025

RE: **Submission of the technical report entitled “NI 43-101 Technical Report, Tamakay Gold Project, Region 7, Guyana, South America” via SEDAR+**

Dear Sirs/Mesdames,

On behalf of Greenheart Gold Inc. (the “**Company**”), we hereby submit the following document through SEDAR+ for filing with the Canadian Securities Administrators (CSA) and the applicable provincial securities commissions listed above.

- The technical report entitled “NI 43-101 Technical Report, Tamakay Gold Project, Region 7, Guyana, South America” dated July 28, 2025, with an effective date of July 1, 2025 (the “**Technical Report**”), in relation to the Tamakay Project located in Guyana.

This Technical Report was authored by Ross Sherlock, Ph.D., P.Geo., and has been prepared at the request of the TSX Venture Exchange, as set out in its conditional acceptance letter dated August 23, 2024 issued in connection with the listing application of the Company’s common shares, and provides detailed information on the Tamakay Project.

Do not hesitate to contact Carole Plante or the undersigned should you have questions or require additional information.

Yours truly,

(signed) “Justin van der Toorn”

Justin van der Toorn
President and CEO

Cc: Carole Plante
Corporate Secretary
