

MITHRIL RESOURCES LTD

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1 October 2004

NOTICE OF ANNUAL GENERAL MEETING AND NOMINATION OF DIRECTORS

Mithril Resources Ltd hereby gives notice to the Australian Stock Exchange Limited (ASX) that the Company's Annual General Meeting will be held at the Conference Room 1, Rendezvous Allegra Hotel, 55 Waymouth Street, Adelaide, South Australia 5000 on Tuesday 23 November 2004 commencing at 11.00am at which it is proposed that an election of directors be held. Under the Company's Constitution, to be valid, nominations for the position of director are required to be left at the registered office of the Company on or before 18 October 2004 unless the nominee has been recommended by the board for election.

This notice is given in accordance with Rule 75.2(1) of the company's Constitution and ASX Listing Rule 3.13.1

A handwritten signature in black ink that reads "Donald Stephens". The signature is written in a cursive, flowing style.

**DONALD STEPHENS
MITHRIL RESOURCES LTD
COMPANY SECRETARY**