



MARKET RELEASE

27 November 2009

MITHRIL RESOURCES LIMITED

TRADING HALT

The securities of Mithril Resources Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday, 1 December 2009 or when the announcement is released to the market.

Security Code: MTH

A handwritten signature in black ink, appearing to read 'Dion Silvy', is written over a horizontal line.

Dion Silvy

Senior Adviser, Issuers (Adelaide)



MITHRIL

RESOURCES LTD

27 November 2009

Mr D Silvy
Senior Adviser, Issuers (Adelaide)
ASX Limited
Level 25
91 King William Street
ADELAIDE SA 5000

Dear Dion,

TRADING HALT REQUEST

Mithril Resources Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The Company intends to make an announcement pending the assessment of drilling results.

The Company further requests that the trading halt be granted until the earlier of the opening of trading on Tuesday 1st December 2009, or when the Company is able to make an announcement.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Donald Stephens', written in a cursive style.

DONALD STEPHENS
COMPANY SECRETARY