



June 17, 2025

FILED BY SEDAR+

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Financial and Consumer Services Division, Prince Edward Island

Dear Sirs/Mesdames:

**RE: Firefly Metals Ltd. (the "Corporation")
Final Short Form Prospectus dated June 17, 2025 (the "Prospectus")**

We refer to the Prospectus of the Corporation relating to an offering of ordinary shares.

We, as counsel to the Underwriter, hereby consent to the use of our firm opinion under the heading "Eligibility for Investment" and to the reference to our firm name on page iii of the Prospectus and under the headings "Plan of Distribution" and "Interest of Experts".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

"CASSELS BROCK & BLACKWELL LLP"