



MARKET RELEASE

11 January 2018

Cygnus Gold Limited

PRE-QUOTATION DISCLOSURE

Cygnus Gold Limited (the "Company") was admitted to the Official List of ASX Limited on 11 January 2018. Official Quotation of the Company's securities will commence at 1:30 pm AEDT (10:30 am AWST) on Monday 15 January 2018.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A, Information Form and Checklist and Annexure I (Mining Entities).
4. The Company's Prospectus dated 22 November 2017.
5. The Company's constitution.
6. The Company's audited accounts from date of incorporation to 31 December 2016.
7. The Company's reviewed accounts for the half year to 30 June 2017.
8. An updated statement of commitments based on actual funds raised under the Prospectus.
9. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
10. Confirmation Statement in relation to exploration activities.
11. Full terms and conditions of employee equity incentive plan.
12. The Company's securities trading policy.
13. Corporate Governance Statement.



14. A statement setting out the number of securities subject to ASX restrictions and voluntary escrow and the restriction period applied to those securities.
15. Capital Structure.

Security Code: CY5

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