

**Notice Declaring Intention to be Qualified under
National Instrument 44-101 *Short Form Prospectus Distributions*
("NI 44-101")**

Date: December 16, 2025

To: British Columbia Securities Commission as notice regulator
(as defined under s. 2.8(3) of NI 44-101)

and to: Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

Nexcel Metals Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

NEXCEL METALS CORP.

"Hugh Rogers"

Name: Hugh Rogers
Title: Chief Executive Officer