



April 29, 2026

British Columbia Securities Commission, as principal regulator
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Financial and Consumer Services Commission, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Nexcel Metals Corp. (the “Company”)

In connection with the Prospectus Supplement dated April 29, 2026 (the “**Prospectus Supplement**”) to the Short Form Base Shelf Prospectus of the Company dated March 9, 2026, we consent to the reference to our name on page (iii) and under the heading “*Legal Matters*”, and to our name and reference to our opinion under the heading “*Eligibility for Investment*” in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”